



Disclosure Statement Pursuant to the Pink Basic Disclosure Guidelines

Branded Legacy, Inc.

Incorporated in the State of Utah

746 North Dr

Melbourne, FL

32934

321-345-3565

www.brandedlegacy.com

info@brandedlegacy.com

SIC CODE: 2833

Quarterly Report

For the period ending September 30, 2023 (the "Reporting Period")

Outstanding Shares

The number of shares outstanding of our Common Stock was:

2,955,430,251 as of 09/30/2023

2,713,110,001 as of 06/30/2023

257,842,816 as of 03/31/2023

Shell Status

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933, Rule 12b-2 of the Exchange Act of 1934 and Rule 15c2-11 of the Exchange Act of 1934):

Yes: No:

Indicate by check mark whether the company's shell status has changed since the previous reporting period:



Yes: No:

Change in Control

Indicate by check mark whether a Change in Control⁵ of the company has occurred over this reporting period:

Yes: No:

1) Names and address(es) of the issuer and its predecessors (if any)

Branded Legacy, Inc, a Utah corporation (“BLEG” or the “Company”).
Previously Elev8 Brands, Inc. The name change took place on May 22, 2020.

Elev8 Brands, Inc., a Utah corporation (“VATE” or the “Company”).
Previously PLAD, Inc. The name change took place on October 5, 2016.

PLAD, Inc., a Utah corporation (“PLAD” or the “Company”)
Previously Vencor International, Inc. The name change took place on November 5, 2015.

Vencor International, Inc., a Utah Corporation (“VCOR” of the “Company”)

The Company is incorporated in the state of Utah. Branded Legacy, Inc. is a corporation with jurisdiction in the state of Utah and formation date of 9/30/1981. The Company has a current standing of active, with the state of Utah.

Describe any trading suspension orders issued by the SEC concerning the issuer or its predecessors since inception:

N/A

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

N/A

The address(es) of the issuer’s principal executive office:

Company Headquarters
Address: 746 North Drive
Melbourne, FL 32934

Phone: 321-345-3565
Email: info@brandedlegacy.com
Websites: www.BranDEDLegacy.com

The address(es) of the issuer’s principal place of business:



Check if principal executive office and principal place of business are the same address:

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

No: Yes:

If Yes, provide additional details below:

N/A

2) Security Information

Transfer Agent

Name: Securities Transfer Corporation
Phone: (469) 633-0101
Email: shelbert@stcttransfer.com
Address: 2901 N. Dallas Parkway, Suite 380
Plano, Texas 75093

Publicly Quoted or Traded Securities:

Trading symbol: BLEG
Exact title and class of securities outstanding: Common
CUSIP: 10528L105
Par or stated value: .001
Total shares authorized: 3,000,000,000 as of date: 09/30/2023
Total shares outstanding: 2,955,430,251 as of date: 09/30/2023
Total number of shareholders of record: 533 as of date: 09/30/2023

Other classes of authorized or outstanding equity securities:

Exact title and class of the security: Preferred Series A
CUSIP (if applicable):
Par or stated value: .0001
Total shares authorized: 2,500,000 as of date: 09/30/2023
Total shares outstanding (if applicable): 2,200,000 as of date: 09/30/2023
Total number of shareholders of record
(if applicable): 1 as of date: 09/30/2023

Exact title and class of the security: Preferred Series B
CUSIP (if applicable):
Par or stated value: .0001
Total shares authorized: 7,500,000 as of date: 09/30/2023
Total shares outstanding (if applicable): 834,000 as of date: 09/30/2023

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Total number of shareholders of record
(if applicable): 1 as of date: 09/30/2023

Exact title and class of the security: Preferred Series C
CUSIP (if applicable):
Par or stated value: .0001
Total shares authorized: 0 as of date: 09/30/2023
Total shares outstanding (if applicable): 0 as of date: 09/30/2023
Total number of shareholders of record
(if applicable): 0 as of date: 09/30/2023

Exact title and class of the security: Preferred Series D
CUSIP (if applicable):
Par or stated value: .0001
Total shares authorized: 6,200,000 as of date: 09/30/2023
Total shares outstanding (if applicable): 4,464,884 as of date: 09/30/2023
Total number of shareholders of record
(if applicable): 10 as of date: 09/30/2023

Exact title and class of the security: Preferred Series E
CUSIP (if applicable):
Par or stated value: .0001
Total shares authorized: 3,800,000 as of date: 09/30/2023
Total shares outstanding (if applicable): 3,800,000 as of date: 09/30/2023
Total number of shareholders of record
(if applicable): 1 as of date: 09/30/2023

Security Description:

1. For common equity, describe any dividend, voting and preemption rights.

Common Shares are not eligible to receive a dividend. Common shareholders have the right to one vote per common share.

2. For preferred stock, describe the dividend, voting, conversion, and liquidation rights as well as redemption or sinking fund provisions.

- a. Preferred A converts on a one to one basis. Preferred B converts on a ten to one basis. Series A Preferred Stock shall have the right to have one vote per each share of Series A Preferred Stock that is held. Series B Preferred Stock shall have the right to have one vote per each share of Series B Preferred Stock that is held. Neither Preferred Series A Stock or Preferred Series B Stock are eligible to receive dividends. The holders of Series A Preferred Stock, Series B Preferred Stock, and Series C Preferred Stock have the same liquidation rights as the holders of the Company's Common Stock.
- b. Preferred D Stock has the same liquidation rights as the holders of the Company's Common Stock. Series D Preferred Stock shall have full voting rights and powers equal to the voting rights and powers of the holders of Common Stock, and shall be entitled to notice of any stockholders' meeting in accordance with the bylaws of the Company (as in effect at the time in question) and applicable law, and shall be entitled to vote, together with the holders of Common Stock, with respect to any question upon which holders of Common Stock have the right to vote, except as may be otherwise provided by applicable law. Except as otherwise expressly provided herein or as required by law, the holders of Series D Preferred Stock and the holders of Common Stock and other series of the Company's preferred stock shall vote together as a single class. At the Conversion Time, each share of Series D Preferred Stock subject to conversion shall be convertible into 60 shares of Common

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Stock

- c. Preferred E Stock Upon any liquidation, dissolution or winding up of the Company, whether voluntary or involuntary, before any distribution or payment shall be made to the holders of any stock ranking junior to the Series E Preferred Stock, the holders of the Series E Preferred Stock shall be entitled to be paid out of the assets of the Company an amount equal to \$1.00 per share or, in the event of an aggregate subscription by a single subscriber for Series E Preferred Stock in excess of \$100,000, \$0.997 per share (as adjusted for any stock dividends, combinations, splits, recapitalizations and the like with respect to such shares) (the "Preference Value"), plus all declared but unpaid dividends, for each share of Series E Preferred Stock held by them. After the payment of the full applicable Preference Value of each share of the Series E Preferred Stock as set forth herein, the remaining assets of the Company legally available for distribution, if any, shall be distributed ratably to the holders of the Company's Common Stock. Conversion Formula. At the Conversion Time, each share of Series E Preferred Stock subject to conversion shall be convertible into 30 shares of Common Stock.

3. Describe any other material rights of common or preferred stockholders.

- a. There are no other material rights of common or preferred shareholders.

4. Describe any material modifications to rights of holders of the company's securities that have occurred over the reporting period covered by this report.

- a. There are no provisions in the issuer's charter or by-laws that would delay, defer or prevent a change in control of the issuer.

3) Issuance History

A. Changes to the Number of Outstanding Shares

Indicate by check mark whether there were any changes to the number of outstanding shares within the past two completed fiscal years:

No: Yes: (If yes, you must complete the table below)

Shares Outstanding as of Second Most Recent Fiscal Year End: <u>Opening Balance</u> Date 3/31/2021 Common: 20,561,816 Preferred: 9,316,925			*Right-click the rows below and select "Insert" to add rows as needed.						
Date of Transaction	Transaction type (e.g. new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or canceled)	Class of Securities	Value of shares issued (\$/per share) at issuance	Were the shares issued at a discount to market price at the time of issuance? (Yes/No)	Individual/ Entity Shares were issued to (entities must have individual with voting / investment control disclosed).	Reason for share issuance (e.g. for cash or debt conversion) -OR Nature of Services Provided	Restricted or Unrestricted as of this filing.	Exemption or Registration Type.

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4/28/2021	New Issuance	5,001,000	common	.001	No	Martin DelMonte	Conversion Preferred	Unrestricted	None
5/28/2021	New Issuance	22,000,000	common	.001	No	Matthew Nichols	Addendum to Employment	Restricted	None
9/9/2021	New Issuance	80,000,000	common	.001	No	Brandon Spikes	Addendum to Employment	Restricted	None
9/16/2021	New Issuance	16,800,000	common	.001	No	RB Crown Consulting, LLC – Ryan Medico	Conversion Preferred	Unrestricted	None
9/22/2021	New Issuance	18,960,000	common	.001	No	Ryan Medico	Conversion Preferred	Unrestricted	None
9/23/2021	New Issuance	333,000	Preferred D	.0001	No	R&J Management Group, LLC – Jamie Collins	Consulting	Restricted	None
9/23/2021	New Issuance	12,500,000	Common	.001	No	R&J Management Group, LLC – Jamie Collins	Consulting	Restricted	None
12/14/2021	New Issuance	120,000,000	Common	.001	No	Brandon Spikes	Addendum to Employment Agreement	Restricted	None
12/14/2021	New Issuance	60,000,000	Common	.001	No	Brandon White	Employment	Restricted	None
12/14/2021	New Issuance	20,000,000	Common	.001	No	Matthew Nichols	Addendum to Employment	Restricted	None
8/9/2022	New Issuance	20,000,000	Common	.001	No	Thomas Johnson	Acquisition Agreement	Restricted	None
8/9/2022	New Issuance	20,000,000	Common	.001	No	Thomas Johnson	Acquisition Agreement	Restricted	None
8/11/2022	New Issuance	333,333	Preferred D	.0001	No	Matt Nichols	Exchange Agreement	Restricted	None
8/11/2022	New Issuance	366,667	Preferred D	.0001	No	Matt Nichols	Exchange Agreement	Restricted	None

8/11/2022	Cancelation	-42,000,000	Common	.001	No	Matt Nichols	Exchange Agreement	Restricted	None
8/15/2022	New Issuance	33,334	Preferred D	.0001	No	Rimrock Gold Corp - Jordan Starkman	Acquisition Agreement	Restricted	None
8/18/2022	New Issuance	500,000	Common	.001	No	Rubee Flex Packaging, LLC Reuben Glanz	Payment for Invoice	Restricted	None

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8/31/2022	New Issuance	1,900,000	Preferred D	.0001	No	Brandon Spikes	Exchange Agreement	Restricted	None
8/31/2022	Cancelation	-114,000,000	Common	.001	No	Brandon Spikes	Exchange Agreement	Restricted	None
8/31/2022	New Issuance	1,000,000	Preferred D	.0001	No	Brandon White	Exchange Agreement	Restricted	None
8/31/2022	Cancelation	-60,000,000	Common	.001	No	Brandon White	Exchange Agreement	Restricted	None
9/15/2022	New Issuance	20,000,000	Common	.001	No	Magic 1 Promotions, LLC Raul Cruz	Acquisition Agreement	Restricted	None
10/17/2022	Conversion	-292,000	Preferred D	.0001	No	Ryan Medico	Conversion of D into Common	Unrestricted	None
10/17/2022	New Issuance	17,520,000	Common	.001	No	Ryan Medico	Conversion of Series D	Unrestricted	None
12/12/2022	New Issuance	20,000,000	Common	.001	No	Reel Skinz, LLC Corp - Christopher Balseiro	Acquisition Agreement	Restricted	None
3/23/2023	New Issuance	834,000	Preferred D	.0001	No	Jamie Collins	Consulting	Restricted	None
5/25/2023	Canceled	-17,160,000	Common	.001	No	Ryan Medico	Employment Agreement	Restricted	None
6/7/2023	New Issuance	16,800,000	Common	.001	No	MN 2019, LLC – Matthew Nicoletti	Conversion Notice	Unrestricted	None
6/16/2023	New Issuance	32,137,758	Common	.001	No	Andrew Seelund	Employment Agreement	Restricted	None
6/16/2023	New Issuance	32,137,758	Common	.001	No	Steven Augustine	Employment Agreement	Restricted	None
6/16/2023	New Issuance	149,976,203	Common	.001	No	Phillip White	Employment Agreement	Restricted	None
6/16/2023	New Issuance	1,928,265,466	Common	.001	No	David Oswald	Employment Agreement	Restricted	None
6/23/2023	Conversion	-218,500	Preferred D	.0001	No	Ryan Medico	Conversion of D into Common	Restricted	None
6/23/2023	New Issuance	13,110,000	Common	.001	No	Ryan Medico	Conversion Notice	Unrestricted	None



4) Issuer's Business, Products and Services

A. Issuer's business operations:

Branded Legacy, Inc. is a holding company that specializes in alkaloid extraction, refinement, and synthesis, as well as formulation and co-packing. Its primary focus is the commercial development of alkaloid-infused products such as vapes, tinctures, topicals, and gummies. We have a secondary focus on brand development, marketing, and overall sustainability.

B. Subsidiaries:

Total Refinement Solutions, LLC (DBA Royal Biotek) is a wholly owned subsidiary with a proven track record of quality and efficiency. Our operations focus on the extraction, refinement, synthesis, and formulation necessary to support our co-packing endeavors. We have patentable intellectual property including product formulations and standard operating procedures. We perform extraction/refinement services both for our in house brands as well as on contract for our external partners. Our assets include a state of the art lab facility capable of processing several hundred kilograms of raw material per day.

The Alcannabist, LLC is a wholly owned subsidiary specializing in proprietary formulations encompassing a range of wellness products containing CBD, Mitragynine, Kavatones, and functional mushrooms. Its mission is to provide effective, natural solutions for various health concerns while also serving as an open market hub for marketing and distributing related products. With several product lines specifically formulated to treat migraine headaches, anxiety, pain, sleeplessness, and others, we offer vapes, gummies, tinctures, and topicals.

Rocket Web Development and Design (RWDD) is another wholly owned subsidiary, and is a leading web development company that has been developing and supporting various businesses in multiple industries for the past 7 years. Our consistent growth over this period has been a testament to our commitment to quality, innovation, and client satisfaction.

RWDD is revolutionizing our digital capabilities with its bespoke web development and comprehensive digital marketing solutions. This strategic integration not only enhances our subsidiaries' online presence but also extends these advanced services to our clients, promising a significant boost in digital engagement and market reach.

All Companies are included in this disclosure statement.

C. Principal products or services.

Total Refinement Solutions, LLC (Royal Biotek) has developed no less than four potential standard operating procedures for extraction, refinement and synthesis of any given target alkaloid. TRS offers white label services for products including vapes, tinctures, topicals, gummies, and gelcaps infused with a variety of alkaloids. TRS also offers contract extraction and refinement services.



The Alcannabist, LLC manages B2B and B2C sales of our in-house developed products. These currently include vapes and tinctures, but will expand to include all items manufactured by TRS. Specifically, we have several product lines in production or in various stages of development including VapeRx, ElixRx, GummyRx, MoodMix elixir, and MoodMix gelpcaps.

Rocket Web Development and Design offers web design, UX/UI design, e-commerce solutions, pay per click campaigns, social media marketing, support/maintenance, and search engine optimization.

5) Issuer’s Facilities

The Company’s corporate office is located at 746 North Drive, Melbourne, FL 32934. It leases 11,000 square feet of space for \$14,000 a month. Its current lease ends August of 2028.

Royal Biotek also utilizes an additional lab facility at 2231 SE 166th Ter, Morriston, FL. This modest facility is property of Sacred Leaf LLC, and is utilized through a mutually beneficial trade agreement wherein Royal Biotek provides contract extraction and refinement services to Sacred Leaf in exchange for use of the permitted facility.

Material assets include a significant amount of laboratory equipment including hydrocarbon extraction units, ethanol extraction systems, reaction vessels, distillation rigs, heating/mixing elements, filtration systems, liquid/liquid purification systems, scales, analytical systems, nitrogen and carbon dioxide injection and purge systems, vacuum ovens, lab stands, carbon filters, vacuum pumps, heat press systems, exhaust systems, and glassware. We further hold an inventory of products ready for distribution, as well as a significant amount of raw materials for future processing. All of these materials are owned outright by the company and are valued at roughly \$600,000

6) Officers, Directors, and Control Persons

Names of All Officers, Directors and Control Persons	Affiliation with Company (e.g. Officer Title /Director/Owner of more than 5%)	Residential Address (City / State Only)	Number of shares owned	Share type/class	Ownership Percentage of Class Outstanding	Names of control person(s) if a corporate entity
<u>David Oswald</u>	<u>CEO</u>	<u>Melbourne, FL</u>	<u>2,228,265,466</u>	<u>Common</u>	<u>82.13</u>	David Oswald
<u>Phillip White</u>	<u>Compliance Officer</u>	<u>Leesburg, FL</u>	<u>149,976,203</u>	<u>Common</u>	<u>5.53</u>	<u>Phillip White</u>
<u>Steven Augustine</u>	<u>Independent Director</u>	<u>Bryson, NC</u>	<u>32,137,758</u>	<u>Common</u>	<u>1.08</u>	<u>Steven Augustine</u>
<u>Andrew Seelund</u>	<u>Independent Director</u>	<u>Umatilla, FL</u>	<u>32,137,758</u>	<u>Common</u>	<u>1.08</u>	<u>Andrew Seelund</u>



7) Legal/Disciplinary History

A. Identify whether any of the persons or entities listed above have, in the past 10 years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

N/A

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

N/A

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

N/A

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

N/A

B. Legal Matters

N/A

8) Third Party Service Providers

Provide the name, address, telephone number and email address of each of the following outside providers. You may add additional space as needed.

Securities Counsel (must include Counsel preparing Attorney Letters).

Name: John E. Dolkart, Jr.

Firm: Dolkart Law PC

Address: 100 Pine St, Suite 1250

Address: San Francisco, California 94111

Phonel: +1 (415) 707-2717

Fax: +1 (415) 535-1665

Email: john@dolkartlaw.com



Accountant or Auditor

Name: Ben Borgers
Firm: BF Borgers CPA PC
Address: 5400 West Cedar Avenue, Lakewood, CO 80226
Phone: (303) 953-1454
Email: ben@bfbcpa.us

All other means of Investor Communication:

Twitter: <https://twitter.com/BrandedLegacy>
Discord: N/A
LinkedIn <https://linkedin.com/company/royal-enterprises-inc>
Facebook: <https://facebook.com/brandedlegacyinc>
Website: <https://brandedlegacy.com/contact/investor-relations>

9) Financial Statements

A. The following financial statements were prepared in accordance with:

- IFRS
- U.S. GAAP

B. The following financial statements were prepared by (name of individual):

Name: David Oswald

Title: CEO

Relationship to Issuer: CEO

Dave Oswald is a seasoned executive with a wealth of experience in leadership and strategic management, making him a highly qualified CEO and Board Member. His career is marked by a series of successful leadership roles, where he has demonstrated a keen ability to drive business growth, manage complex operations, and lead teams effectively. Oswald's expertise often spans across various sectors, including finance, operations, strategic planning, and STEM, equipping him with a diverse skill set ideal for guiding companies through various stages of growth and development.

His qualifications are further enhanced by a strong educational background, covering business administration as well as several STEM fields, which provide a solid foundation for his decision-making and leadership skills. Oswald's role as a CEO and Board Member is characterized by his forward-thinking approach, commitment to corporate governance, and ability to navigate the challenges of an ever-evolving business landscape. His

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leadership style is often described as dynamic and inclusive, fostering a culture of innovation and excellence within the organizations he leads.

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Balance Sheet - Unaudited

Branded Legacy, Inc.
Consolidated Balance Sheet
Quarter Ending
30-Sep-23

	Sep 30, 23
ASSETS	
Current Assets	
Cash	288
Accounts Receivable	
Accounts Receivable AR	10,300
Accounts Receivable	10,300
Fixed Assets	
Accumulated Depreciation	-20,625
Equipment	191,747
Total Fixed Assets	171,122
Other Current Assets	
Inventory Asset	18,095
Other Assets	3,010
Total Other Current Assets	21,105
Total Current Assets	202,815
TOTAL ASSETS	202,815
LIABILITIES & EQUITY	
Liabilities	
Current Liabilities	
Accounts Payable	
Accounts Payable	-3,272
Total Accounts Payable	-3,272
Credit	5,174
Total Current Liabilities	1,902
Long Term Liabilities	
KGB Loan	1,500,000
Loan	39,488
Total Long Term Liabilities	1,539,488
Total Liabilities	1,542,787
Stockholder Equity (Deficit)	
Common Stock	
Par value \$.001 2,955,430,251 shares issued and outstanding at September 30, 2023	2,690,306
Capital Preferred Stock	
Par value \$.0001 11,024,284 shares issued and outstanding at September 30, 2023	2,892
Additional Paid in Capital	1,738,362
Net Income (Loss)	608
Net Gain or Loss of Discontinued Operations	-5,770,743
Total Equity	-1,338,575
TOTAL LIABILITIES & EQUITY	202,815



Statement of Income – Unaudited

**Branded Legacy, Inc.
Consolidated Statement of Operations
Quarter Ending
30-Sep-23**

	<u>September 30,</u> 2023
Revenue	\$ 20,876
Cost of Goods Sold	\$ -
Gross Profit	\$ 20,876
Expense	
General and Administrative	\$ 5,308
Sales and Marketing	\$ 14,960
Total Expense	\$ 20,268
Net Income (Loss)	\$ 608
Loss Per Common Share	\$ -
Weighted Average Common Shares Outstanding	\$ -



Statement of Cash Flows – Unaudited

Branded Legacy, Inc.
Consolidated Statement of Cash Flows
Quarter Ending
30-Sep-23

	September 30, 2023
OPERATING ACTIVITIES	
Net Income	\$ 608
Adjustments to reconcile Net Income	-
Accounts Receivable	\$ (6,860)
Depreciation Expense	-
Purchase (Sales) of Inventory	\$ (18,095)
Cash from discontinued operations	-
Accounts Payable	\$ 100
Notes Payable	-
Lease Liability	-
Net cash provided by Operating Activities	\$ (24,247)
INVESTING ACTIVITIES	
Purchase of Equipment	
Right of Use Assets	
Net cash provided by Investing Activities	-
FINANCING ACTIVITIES	
Funds from Private Investor	21,500
Borrowing (Repayment) of Note Payable	
Notes Payable	
Net cash provided by Financing Activities	21,500
Net cash increase for period	\$ (2,746)
Cash at beginning of period	3034
	\$
Cash at end of period	288

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Statement of Retained Earnings (Statement of Changes in Stockholders' Equity) - Unaudited

	Branded Legacy, Inc. Consolidated Statements of Stockholders (Deficit) 30-Sep-23						Total Stockholders Deficit
	Common Stock		Preferred Stock		Additional Paid in Capital	Accumulated Deficit	
	Shares	Amount	Shares	Amount			
Balance September 30, 2022	257,482,816	9,850	13,008,659	3,091	1,716,862	(3,164,444)	(1,549,252)
Converted shares	17,520,000	29	(292,000)	(29)			
Common shares canceled							
Promissory notes exchange agreements	20,000,000	20,000					20,000
Net Income (Loss)							(39,854)
Balance December 31, 2022	295,002,816	29,879	12,716,659	3,062	1,716,862	(3,164,444)	(1,569,106)
Preferred Issued per Consulting Agreement			834,000	83		(83)	
Converted shares							
Common shares canceled	(37,520,000)	(37,520)					
Net Income							
Accumulated Deficit in 2022						(163,699)	
Net Income (Loss)							(6,805)
Balance March 31, 2023	257,482,816	(7,641)	13,550,659	3,145	1,716,862	(3,328,226)	(1,575,911)
Common shares issued employment	2,442,517,185	2,442,517				(2,442,517)	
Converted shares	13,110,000	13,110	(218,500)	(22)			13,088
Net Income (Loss)							
Net loss for three months							
Net Income							
Balance June 30, 2023	2,713,110,001	2,447,986	13,332,159	3,123	1,716,862	(5,770,743)	(1,581,273)
Converted shares	242,320,250	242,320	(2,307,875)	(231)			242,089
Common conversion							
Funds from Investor					21,500		
Net Income (Loss)							608
Balance September 30, 2023	2,955,430,251	2,690,306	11,024,284	2,892	1,738,362	(5,770,743)	(1,338,575)



NOTES TO FINANCIAL STATEMENTS

NOTE 1 – Organization & Description of Business

- A. Branded Legacy is a publicly traded US Corporation, working towards horizontal and vertical integration within the agricultural and pharmaceutical biotechnology sectors. Our brands provide alkaloid extraction, refinement, and synthesis services; as well as formulation, white label co-packing, and marketing. Branded Legacy holds as intellectual property a long list of patentable trade secrets, proprietary products in development, SOPs for extraction, refinement, synthesis, in addition to formulations for various market ready products. We intend to fully develop no less than 4 new families of therapeutics, gaining FDA approval for over the counter and prescription use.
- B. At Total Refinement Solutions LLC (DBA Royal Biotek), our mission is to pioneer the advancement of biotechnology through cutting-edge alkaloid extraction, refinement, and synthesis, forging a path towards healthier lives and a more sustainable future. We are dedicated to harnessing the power of medicinal ethnobotany transforming traditional ecological knowledge into high-quality solutions that enhance well-being, promote innovation, and contribute to the well-being of humanity.

Our vision is to be a global leader in alkaloid extraction and refinement, recognized for our unwavering commitment to scientific excellence and sustainability. We strive to unlock the full potential of medicinal ethnobotany, revolutionizing the pharmaceutical and agricultural industries. Meanwhile, we nurture a culture of innovation and environmental responsibility with all of our operations. Royal Biotek envisions a world where nature's gifts are harnessed to address the most pressing challenges of our time, creating a brighter and healthier future for all...
“Natural solutions to national problems”

- C. The Alcannabist, LLC, is a pioneering company specializing in branding and distributing proprietary formulations. Our offerings encompass a wide range of wellness products containing CBD, Mitragynine, Kavatones, and functional mushrooms. Its mission is to provide effective, natural solutions for various health concerns while also serving as an open market hub for marketing and distributing related products.
- D. Rocket Web Development and Design LLC is a leading web development company that has been developing and supporting various businesses in multiple industries for the past 7 years. Our consistent growth over this period has been a testament to our commitment to quality, innovation, and client satisfaction.

A subsidiary of Branded Legacy, we are revolutionizing our digital capabilities with its bespoke web development and comprehensive digital marketing solutions. This strategic integration not only enhances our subsidiaries' online presence but also extends these advanced services to our clients, promising a significant boost in digital engagement and market reach.

- E. In 1981 Blue Ridge, Inc., a publicly traded company, was incorporated in the State of Utah. Blue Ridge, Inc. bred champion horses. In 1984, Vencor Corporation was incorporated as a private company to produce and market DiDeeSnug Diaper, an environmentally responsible cloth diaper that was both washable and reusable. In 2016 the entity changed its name to Elev8 Brands, Inc. As of May 22, 2020 the Company changed its name to Branded Legacy, Inc.
- F. The Company's fiscal year end is December 31.



NOTE 2 – Summary of Significant Accounting Policies

Method of Accounting

The Company's financial statements have been prepared in conformity with accounting principles generally accepted in the United States of America ("U.S. GAAP").

Cash and Cash Equivalents

Cash and cash equivalents include time deposits, certificates of deposit, and all highly liquid debt instruments with original maturities of three months or less.

Accounts Receivable

The Company considers accounts receivable to be fully collectible. Accordingly, no allowance for doubtful accounts is required. If amounts become uncollectible, they will be charged to operations when that determination is made.

Earnings (Loss) per Share

Earnings (loss) per share of common stock are computed in accordance with FASB ASC 260 "Earnings per Share". Basic earnings (loss) per share are computed by dividing income or loss available to common shareholders by the weighted-average number of common shares outstanding for each period. Diluted earnings per share are calculated by adjusting the weighted average number of shares outstanding assuming conversion of all potentially dilutive stock options, warrants and convertible securities, if dilutive. Common stock equivalents that are anti-dilutive are excluded from both diluted weighted average number of common shares outstanding and diluted earnings (loss) per share.

Fair Value of Financial Instruments

The estimated fair values for financial instruments are determined at discrete points in time based on relevant market information. These estimates involve uncertainties and cannot be determined with precision. The carrying amounts of accounts payable, accrued liabilities, and notes payable approximate fair value given their short-term nature or effective interest rates.

Inventories

Inventories consist of VapeRx migraine formula vapes and tinctures, MoodMix mitragynine elixir oral solution and gels, and raw materials necessary to formulate all other product offerings. Raw materials here include alkaloids, stabilizers, flavorings, and hardware such as bottles, packaging, etc. The shelf life of all inventories is a minimum of one year. We expect this inventory to last a minimum of one quarter, up to a year.



Depreciation

Assets are depreciated over 5 years using straight-line depreciation. Assets consist of computer equipment. Depreciation started in 2018 when purchases were made.

NOTE 3 – Summary of Significant Accounting Policies - continued

Use of Estimates

The preparation of financial statements in conformity with generally accepted accounting principles in the United States of America requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates.

Revenue Recognition

The Company sales consist of natural hemp infused products, CBD infused products, mitragynine infused products, kavatone infused products, products infused with various functional mushroom extracts, and products infused with a variety of minor cannabinoids. The raw hemp, kratom, kava, and mushrooms used in our formulations are purchased from outside vendors. The Company sells products to consumers, wholesalers as well as distributors.

The Company recognizes revenue in accordance with the Financial Accounting Standards Board (“FASB”) Accounting Standards Codification (“ASC”) 606, Revenue from Contracts with Customers, which requires that five basic steps be followed to recognize revenue: (1) a legally enforceable contract that meets criterial standards as to composition and substance is identified; (2) performance obligations relating to provision of goods or services to the customer are identified; (3) the

transaction price, with consideration given to any variable, noncash, or other relevant consideration, is determined; (4) the transaction price is allocated to the performance obligations; and (5) revenue is recognized when control of goods or services is transferred to the customer with consideration given, whether that control happens over time or not. Determination of criteria (3) and (4) are based on our management’s judgments regarding the fixed nature of the selling prices of the products and services delivered and the collectability of those amounts.

Private Label Customers are wholesale distributors of the Company’s product, under their own wholesale private label brand. The products are made to Company specifications and shipped directly to the wholesaler. The pricing is predicated upon a volume discount negotiated at the time of the placement of the orders. Product is produced and labeled in the Longwood manufacturing facility and shipped directly to the Private Label customer who re-distributes to their retail and other customers. The products are fully paid when shipped.



Revenue from product sales is recognized when an order has been obtained, the price is fixed and determinable, the product is shipped, the title has transferred, and collectibility is reasonably assured.

NOTE 3 – Leasing

The Company's corporate office is located at 746 North Drive, Melbourne, FL 32934. It leases 11,000 square feet of space for \$14,000 a month. Its current lease ends August of 2028.

NOTE 4 – Related Party Transactions

As of 12 October 2023, Branded Legacy INC. has successfully acquired The Alcannabist LLC. This acquisition represents a crucial step forward in our mission to expand and diversify our presence within the biotechnology sector. One noteworthy aspect of this acquisition is the involvement of Joseph Holladay and Doug Holladay, co-founders and owners of Alcannabist, in the management of Branded Legacy. Joseph Holladay and Doug Holladay are Chief Marketing Officer and Chief Operations Officer (respectively) at Branded Legacy INC. Their inclusion on our management team enriches our organization's strategic vision and strengthens our position in the market. Joseph Holladay and Doug Holladay's insights and guidance are invaluable as we navigate the dynamic landscape of the biotechnology sector and drive our business forward. We want to assure our stakeholders that the integration of The Alcannabist into Branded Legacy has been executed with meticulous planning and consideration. We are committed to ensuring a seamless transition that enhances our overall capabilities, synergies, and, most importantly, shareholder value. Branded Legacy remains fully dedicated to upholding the highest standards of corporate governance, compliance, and transparency. We will continue to operate with integrity and adherence to regulatory requirements, ensuring that all decisions are made in the best interests of our shareholders and stakeholders. For the Acquisition of The Alcannabist, Joseph Holladay was compensated roughly \$105,000 in restricted shares and Doug Holladay was compensated roughly \$45,000 in restricted shares. The issuance of these shares has been delayed pending formation of an appropriate preferred class.

NOTE 5 – Discontinued Operations

- A. Elev8 Hemp LLC is a wholly owned subsidiary of Branded Legacy, Inc. which focuses on the development and marketing of hemp-based food, beverage, and health care products including hemp coffee, hemp water, and hemp-based skin care products.
- B. Spikes CBDx, LLC is a wholly owned subsidiary of Branded Legacy, Inc. which focuses on the development and marketing of the highest quality CBD Products. Currently, Spikes CBDx products consist of CBD Tinctures, CBD Massage Oil, CBD Salve, CBD CryoGel, Delta 8 Tinctures and Delta 8 Gummies.
- C. Versatile Industries, LLC is a wholly owned subsidiary of Branded Legacy, Inc. which focuses on the private label of hemp and CBD products.
- D. Magic 1 Promotions, LLC is a wholly owned subsidiary of Versatile Industries, LLC. It is a water purification and solar company. In April of 2023 the Company sold Magic 1 Promotions, LLC DBA H2O and Solar Energy Solutions to Consumer Automotive Finance, Inc. for Twenty Million (20,000,000) restricted common stock of (OTC.PK: CAFI).



NOTE 6 – Acquisitions

On August 14th Branded Legacy, Inc. acquired Rocket Web Development and Design, LLC in exchange for 83,333,334 restricted common shares of the company at par value .00001. The issuance of these shares is delayed until the establishment of a new preferred class, and they will be issued within that class.

On October 6th Branded Legacy, Inc. acquired The Alcannabist, LLC in exchange for 100,000,000 restricted common shares of the company at par value .00001. The issuance of these shares is delayed until the establishment of a new preferred class, and they will be issued within that class.

NOTE 7 - Shipping and Handling

We bill our customers for shipping and handling charges, which are included in net sales for the applicable period, and the corresponding shipping and handling expense is reported in cost of sales.

NOTE 8 – Investors:

On March 6, 2019, Kona Gold Solutions, Inc. converted 146,803,365 shares of Branded Legacy, Inc. common stock, par value \$.00001, into 2,746,723 shares of Branded Legacy Inc. Series D preferred stock. On November 27, 2019, Kona Gold Solutions, Inc entered into an agreement with Branded Legacy, Inc., whereas Eleve8 Brands, Inc. would receive all 2,746,723 shares of Branded Legacy, Inc. Series D preferred stock for a non-convertible promissory note to Kona Gold Solutions, Inc. for \$1,500,000 with payment due November 27, 2029. As of December 31, 2019, and 2018, this investment is disclosed on the accompanying balance sheets.

NOTE 9 – Private Placement Memorandum

The Company has utilized investment opportunities through a PPM which results in issuing investment shares of Series Preferred D share. In order to establish a par rate an average of the ten-day prior closing price is utilized. At this point a 35% discount is applied.

NOTE 10 – Income Taxes

The company has experienced a net loss and has a net operating loss carryforward of \$(298,461) in 2020. All related deferred tax assets have been fully reserved for future profitability and taxable income is required to realize such an asset.

NOTE 11 – Subsequent Events

August 15, 2023, Branded Legacy, Inc. completed the acquisition of Rocket Web Development and Design LLC (RWDD). RWDD is a respected full-service web development and online marketing firm with a successful track record spanning over seven years. The company is poised to leverage RWDD's expertise to enhance its online presence and support the growth of its web-based services.



October 6, 2023, Branded Legacy, Inc. completed the acquisition of The Alcannabist LLC. The Alcannabist will serve as the brand for all in house products.

NOTE 12 - Officers, Directors, and Control Persons

David Christopher Oswald

David Oswald started college with an Associates of Sciences in Business Administration with concentrations in operations management and human resources from Valencia College. Following that, Mr. Oswald began his multidisciplinary STEM education with a Bachelor of Sciences in Environmental Science and Micro and Molecular Biology at the University of Central Florida. Oswald continued down this path with a graduate education in Biology, Political Science, and Sociology (also at UCF). Oswald has participated in lab work on nearly every scale from DNA modification to population genetics and has worked in research and development in fields including biology, chemistry, and engineering. Oswald's previous endeavors have included minimal input-controlled environment crop production, sustainable energy production, and ecosystem engineering for climate change mitigation. This led to partnerships with several non-profits, universities, and departments of government. Oswald's background in Environmental Science has brought the concept of sustainability to the core of every project, increasing efficiency, and lowering operating costs in ways that benefit our environment and society as well as the bottom line. A longtime activist and proponent of the legal cannabis industry, Oswald has been pushing technological developments in the field and setting standards in legacy markets for connoisseur-grade cannabis products since the early 2000's.

Steven Dominic Augustine

Steven Dominic Augustine is a highly accomplished and visionary leader with a proven track record in corporate governance and strategic decision-making. With over 20 years of experience in the outdoor industry, he brings a wealth of expertise and insight to the Board of Directors. Throughout his career, Steven Dominic Augustine has held various senior positions, demonstrating a strong ability to drive business growth and maximize shareholder value. He has successfully navigated complex market dynamics, led organizational transformations, and developed innovative strategies to foster long-term sustainability. As a Board member, Steven Dominic Augustine has consistently championed corporate governance best practices, ensuring transparency, accountability, and ethical conduct. He has a deep understanding of regulatory compliance and an unwavering commitment to upholding the highest standards of corporate integrity. Beyond his professional achievements, Steven Dominic Augustine is actively involved in philanthropic initiatives and community engagement. He believes in giving back and has served on various nonprofit boards, leveraging his skills and expertise to make a positive impact on society. Steven Dominic Augustine holds a B.S.B.A in Entrepreneurship from Western Carolina University, where he developed a strong foundation in sales and leadership. He continues to enhance his knowledge through continuous learning and stays abreast of industry trends and advancements.

Andrew Joseph Seelund

Andrew Seelund has a diverse professional background encompassing small startups, medium-sized businesses, corporate franchises, and even Fortune 100 companies, Andrew has left an indelible mark on the industry. He has lent his expertise to esteemed organizations such as accesso, ChannelMix, Darden Restaurants, AMC Theatres, Claire's, AutoZone, and Sprint. Collaborating with these teams, Andrew played a pivotal role in developing front-end software solutions, supporting marketing programs such as A/B Testing and Enterprise Class Analytics, and validating data insights that propelled revenues for these companies into the realm of tens of millions.

BRANDED LEGACY

Through his visionary leadership, Andrew continues to narrow the gap between Marketing and “the IT Department”, forging a new era of collaboration where data-driven insights and innovative marketing strategies converge seamlessly. His unwavering commitment to excellence and his uncanny ability to harmonize the realms of technology and marketing make him a true luminary in the digital landscape.

Phillip Michael White

Mr. Phillip White’s academic journey began at a young age when he developed a fascination for the natural world and a strong interest in understanding the fundamental principles that govern it. This curiosity led him to pursue a degree in chemistry with a math minor, where he excelled in his studies and demonstrated exceptional aptitude for research. He’s a highly accomplished scientist with a passion for chemistry and a distinguished career as a lead lab director. His expertise and contributions to the field have made him a prominent figure in the scientific community, and his research has had a profound impact on various industries. Mr. White then began his journey into the workforce for various companies leading the way in environmental impact studies and sustainability before transitioning to the role of lead lab director. Mr. White has almost a decade of hands-on experience managing greenhouses and extraction facilities following a strict set of operating procedures and safety protocols, maintaining the highest quality extracts and products available. Mr. White was essential in maintaining market trends and bringing several popular concentrate varieties to market while maintaining the lowest possible overhead. As a lead lab director, Mr. White oversees a team of talented scientists and technicians, ensuring the smooth operation of the laboratory and driving research projects forward.

Doug Holladay

With a career spanning over 17 years in the field of web development, Doug Holladay is a seasoned professional known for his expertise in managing corporate ecommerce and web development teams and his entrepreneurial success as the owner of Rocket Web Development, a thriving firm specializing in web development, design, and marketing solutions. Doug Holladay earned his Bachelor of Arts in Communication from Brigham Young University-Idaho, laying the foundation for his career in online marketing. Over the years, he has consistently demonstrated a deep understanding of communication strategies and an innate ability to translate ideas into visually appealing and functional web solutions.

In his early career, Doug Holladay honed his skills by working in web development and online marketing roles, where he gained hands-on experience in coding, design principles, and user experience optimization. He has a knack for creating seamless online experiences and has orchestrated the development and maintenance of myriad online properties and ecommerce websites.

Education has always been a priority for Doug, including the need to pass knowledge along to the next generation of web developers/online marketers. As an adjunct professor at Brigham Young University-Idaho, he has shared his knowledge of web development, design, and marketing with aspiring students, fostering their growth in the rapidly evolving digital landscape. Additionally, Doug Holladay has taken his teaching prowess beyond the traditional classroom, spearheading online marketing bootcamps at esteemed institutions including the University of Nevada, Las Vegas (UNLV) and the University of Wisconsin. Through these immersive programs, he has played a pivotal role in equipping emerging professionals with the practical skills and strategic insights necessary to excel in the dynamic world of online marketing.

BRANDED LEGACY

For the past six years, Doug Holladay has been at the helm of Rocket Web Development, a full-service web development and online marketing firm. As the owner, he has combined his extensive technical knowledge with his entrepreneurial spirit, guiding his team to produce innovative solutions that exceed client expectations.

Doug Holladay is committed to staying at the forefront of industry trends and consistently advancing his skills. His leadership style fosters an environment of collaboration and creativity, allowing Rocket Web Development to consistently deliver outstanding results to a diverse clientele.

Joseph Holladay

Joseph Holladay Holds a BA in Communications (research methods emphasis) from Boise State University. During his undergraduate studies he participated in a controversial research project that critiqued the emerging field of online education. The project was published and had an effect on changing online teaching methods at the university. He was chosen by the students to serve the university in the capacity of senate pro tempore and associated student body president, where he presided over a multi million dollar budget, and dedicated that capital to make many improvements that students still enjoy today. This also gave him an opportunity to serve on a bevy of university committees, many of which he chaired.

After college Joseph chose to be an advocate for plant based medicinals, leading to a career in which he has helped develop many techniques for the growing, harvesting, curing, extraction and distillation of alkaloid containing materials, leading to the formulation of a multitude of plant and fungi based products.

Of particular interest is his work with terpene formulations where his pioneering efforts have lead to over 23 unique formulations with targeted medicines ranging from anti mutagen (cancer therapy), to pain relief, anti anxiety, neuro-protectants, stimulants and sedative/sleep aids among numerous others. After a life of searching for treatments to help those around him find safe effective medicinals, Joseph is very excited to find and be able to serve in a company that shares this same vision.

Executive Compensation

	<i>Year</i>	<i>Salary (1) Bonus (2)</i>	<i>Stock Awards</i>	<i>All Other Comp.</i>	<i>Total</i>
David Oswald /CEO Chairman	2023	\$91,000	2,228,265,466	N/A	
Andrew Seelund / Director	2023		32,137,758	N/A	
Steven Augustine / Director	2023		32,137,758	N/A	
Phillip White / Director	2023		149,976,203	N/A	



B. None of these persons have, in the last five years, been subject to any legal or disciplinary action by any legal authority, including the SEC.

10) Issuer Certification

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities) in each Quarterly Report or Annual Report.

Principal Executive Officer:

I, David Oswald certify that:

1. I have reviewed this Disclosure Statement for Branded Legacy, Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

11/14/2023

/s/David Oswald

Principal Financial Officer:

I, David Oswald certify that:

1. I have reviewed this Disclosure Statement for Brandon Legacy, Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

BRANDED LEGACY

11/14/2023

/s/ David Oswald