

BRANDED LEGACY

Branded Legacy, Inc.
Incorporated in the State of Utah
37 North Orange Ave Suite 304
Orlando, FL 32801

Phone: 407-377-0642

Website:

www.brandedlegacy.com

www.elev8hemp.com

www.spikescbdx.com

SIC CODE: 2080

Annual/Quarterly Report
For the quarter ending December 31, 2021

The number of shares outstanding of our Common Stock is 438,982,816 as of 12/31/2021

The number of shares outstanding of our Common Stock was 238,982,816 as of 09/30/2021

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933 and Rule 12b-2 of the Exchange Act of 1934):

Yes: No:

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes: No:

Indicate by check mark whether a change in control of the company has occurred over this reporting period:

Yes: No:

As of December 31, 2021

Part A **General Company Information**

Item 1 **The exact name of the company and its predecessor (if any)**

Branded Legacy, Inc, a Utah corporation (“BLEG” or the “Company”).
Previously Elev8 Brands, Inc. The name was changed to took place on May 22, 2020.

Elev8 Brands, Inc., a Utah corporation (“VATE” or the “Company”).
Previously PLAD, Inc. The name was changed to took place on October 5, 2016.

PLAD, Inc., a Utah corporation (“PLAD” or the “Company”)
Previously Vencor International, Inc. The name change took place on November 5, 2015.

Vencor International, Inc., a Utah Corporation (“VCOR” of the “Company”)

Item 2 **The address of the company’s principal executive offices.**

Company Headquarters

Address: 37 N Orange Ave #304
 Orlando, FL 32801
Phone: 407-377-0642
Email: info@elev8hemp.com
Websites: www.BrandedLegacy.com
 www.Elev8Hemp.com
 www.SpikesCBDX.com

IR Contact

The Company handles its own IR

Address: 37 N Orange Ave #304
 Orlando, FL 32801
Phone: 407-377-0642
Email: ir@elev8hemp.com
Websites: www.BrandedLegacy.com

Item 3 **The Jurisdiction(s) and date of the issuer’s incorporation or organization.**

The Company is incorporated in the state of Utah. Branded Legacy, Inc. is a corporation with jurisdiction in the state of Utah and formation date of 9/30/1981. The Company has a current standing of active, with the state of Utah.

Part B**Share Structure****Item 4****The exact title and class of securities outstanding**

The Company has the following classes of securities:

Common Shares Authorized:	900,000,000 (as of 12/31/2021)
Common Shares outstanding:	438,982,816 (as of 12/31/2021)
Trading symbol:	VATE
CUSIP:	10528L105

Preferred A Authorized:	2,500,000 (as of 12/31/2021)
Preferred A Outstanding:	2,200,000 (as of 12/31/2021)
Trading symbol:	VATE
CUSIP:	10528L105

Preferred B Authorized:	7,500,000 (as of 12/31/2021)
Preferred B Outstanding:	0 (as of 12/31/2021)
Trading symbol:	VATE
CUSIP:	10528L105

Preferred C Authorized:	0 (as of 12/31/2021)
Preferred C Outstanding:	0 (as of 12/31/2021)
Trading symbol:	VATE
CUSIP:	10528L105

Preferred D Authorized:	6,200,000 (as of 12/31/2021)
Preferred D Outstanding:	2,495,325 (as of 12/31/2021)
Trading symbol:	VATE
CUSIP:	10528L105

Preferred E Authorized:	3,800,000 (as of 12/31/2021)
Preferred E Outstanding:	3,800,000 (as of 12/31/2021)
Trading symbol:	VATE
CUSIP:	10528L105

Preferred Undesignated:	1,000,000 (as of 12/31/2021)
Preferred Undesignated:	880,000 (as of 12/31/2021)
Trading symbol:	VATE
CUSIP:	10528L105

Item 5 Par or stated value and description of the security.

Security	Authorized	Issued and Outstanding
Common Stock	900,000,000	239,982,816
Preferred A	2,500,000	2,200,000
Preferred B	7,500,000	0
Preferred C	0	0
Preferred D	6,200,000	2,495,325
Preferred E	3,800,000	3,800,000

A. Par or Stated Value

Common Shares Par value: .00001

Preferred A Par value: .0001

Preferred B Par value: .0001

Preferred C Par value: .0001

Preferred D Par value: .0001

Preferred E Par value: .0001

B. Common or Preferred Stock

1. Common Shares are not eligible to receive a dividend. Common shareholders have the right to one vote common share.
2. Preferred A converts on a one to one basis. Preferred B converts on a ten to one basis. Series A Preferred Stock shall have the right to have one vote per each share of Series A Preferred Stock that is held. Series B Preferred Stock shall have the right to have one vote per each share of Series B Preferred Stock that is held. Neither Preferred Series A Stock or Preferred Series B Stock are eligible to receive dividends. The holders of Series A Preferred Stock, Series B Preferred Stock, and Series C Preferred Stock have the same liquidation rights as the holders of the Company's Common Stock.
3. Preferred D Stock have the same liquidation rights as the holders of the Company's Common Stock. Series D Preferred Stock shall have full voting rights and powers equal to the voting rights and powers of the holders of Common Stock, and shall be entitled to notice of any stockholders' meeting in accordance with the bylaws of the Company (as in effect at the time in question) and applicable law, and shall be entitled to vote, together with the holders of Common Stock, with respect to any question upon which holders of Common Stock have the right to vote, except as may be otherwise provided by applicable law. Except as otherwise expressly provided herein or as required by law, the holders of Series D Preferred Stock and the holders of Common Stock and other series of the Company's preferred stock shall vote together as a single class. At the Conversion Time, each share of Series D Preferred Stock subject to conversion shall be convertible into 60 shares of Common Stock
4. Preferred E Stock Upon any liquidation, dissolution or winding up of the Company, whether voluntary or involuntary, before any distribution or payment shall be made to the holders of any stock ranking junior to the Series E Preferred Stock, the holders of the Series E Preferred Stock shall be entitled to be paid out of the assets of the Company an amount equal to \$1.00 per share or, in the event of an aggregate subscription by a single subscriber for Series E

Preferred Stock in excess of \$100,000, \$0.997 per share (as adjusted for any stock dividends, combinations, splits, recapitalizations and the like with respect to such shares) (the "Preference Value"), plus all declared but unpaid dividends, for each share of Series E Preferred Stock held by them. After the payment of the full applicable Preference Value of each share of the Series E Preferred Stock as set forth herein, the remaining assets of the Company legally available for distribution, if any, shall be distributed ratably to the holders of the Company's Common Stock. Conversion Formula. At the Conversion Time, each share of Series E Preferred Stock subject to conversion shall be convertible into 30 shares of Common Stock.

5. There are no other material rights of common or preferred shareholders.
6. There are no provisions in the issuer's charter or by-laws that would delay, defer or prevent a change in control of the issuer.

Item 6 The number of shares or total amount of the securities outstanding for each class of securities authorized.

Common Shares

- | | | |
|-------|---|---------------------------------|
| (i) | Period Ending 012/31/2021 | |
| (ii) | Common Shares Authorized: | 900,000,000 (as of 012/31/2021) |
| (iii) | Common Shares Outstanding: | 438,982,816 (as of 012/31/2021) |
| (iv) | Freely tradable shares (public float) | 49,897,887 (as of 012/31/2021) |
| (v) | Number of beneficial shareholders owning at least 100 shares: | 883 |
| (vi) | Total number of beneficial shareholders of record: | 883 |

Preferred Series A Shares

- | | | |
|-------|---|-------------------------------|
| (i) | Period Ending 012/31/2021 | |
| (ii) | Preferred A Shares Authorized: | 2,500,000 (as of 012/31/2021) |
| (iii) | Preferred A Shares Outstanding: | 2,200,000 (as of 012/31/2021) |
| (iv) | Freely tradable shares (public float) | |
| (v) | Number of beneficial shareholders owning at least 100 shares: | 1 |
| (vi) | Total number of beneficial shareholders of record: | 1 |

Preferred Series B Shares

- | | | |
|--------|---|-------------------------------|
| (vii) | Period Ending 012/31/2021 | |
| (viii) | Preferred B Shares Authorized: | 7,500,000 (as of 012/31/2021) |
| (ix) | Preferred B Shares Outstanding: | 0 (as of 012/31/2021) |
| (x) | Freely tradable shares (public float) | |
| (xi) | Number of beneficial shareholders owning at least 100 shares: | 0 |
| (xii) | Total number of beneficial shareholders of record: | 0 |

Preferred Series C Shares

- | | | |
|---------|---|-----------------------|
| (xiii) | Period Ending 012/31/2021 | |
| (xiv) | Preferred C Shares Authorized: | 0 (as of 012/31/2021) |
| (xv) | Preferred C Shares Outstanding: | 0 (as of 012/31/2021) |
| (xvi) | Freely tradable shares (public float) | |
| (xvii) | Number of beneficial shareholders owning at least 100 shares: | 0 |
| (xviii) | Total number of beneficial shareholders of record: | 0 |

Preferred Series D Shares

- (xix) Period Ending 012/31/2021
- (xx) Preferred D Shares Authorized: 6,200,000 (as of 012/31/2021)
- (xxi) Preferred D Shares Outstanding: 2,495,325 (as of 012/31/2021)
- (xxii) Freely tradable shares (public float)
- (xxiii) Number of beneficial shareholders owning at least 100 shares: 7
- (xxiv) Total number of beneficial shareholders of record: 7

Preferred Series E Shares

- (xxv) Period Ending 012/31/2021
- (xxvi) Preferred E Shares Authorized: 3,800,000 (as of 012/31/2021)
- (xxvii) Preferred E Shares Outstanding: 3,800,000 (as of 012/31/2021)
- (xxviii) Freely tradable shares (public float)
- (xxix) Number of beneficial shareholders owning at least 100 shares: 1
- (xxx) Total number of beneficial shareholders of record: 1

Item 7 The name and address of the transfer agent:

Name: Action Stock Transfer Corporation
Address: 2469 E. Fort Union Blvd., Suite 214
Salt Lake City, UT 84121
Phone: (801) 274-1088

Action Stock Transfer Corporation is registered under the Exchange Act.
There are no restrictions on the transfer of security
There were no trading suspension orders issued by the SEC in the past 12 months.

Part C Business Information

Item 8 The nature of the issuer's business.

- A. Business Development.
 1. Branded Legacy, Inc. is a corporation. It is incorporated in the state of Utah.
 2. Year of incorporation was 1981.
 3. The Company's fiscal year end is December 31.
 4. The Company (or any predecessor) has never been in bankruptcy, receivership or any similar proceeding.
 5. The Company doesn't have any material reclassification, merger, consolidation, or purchase or sale of a significant amount of assets.
 6. The Company hasn't had any default of the terms of any note, loan, lease, or other indebtedness or financing arrangement requiring the issuer to make payments.
 7. There has been no change in control throughout 2017.

8. There has been no increase of 10% or more of the same class of outstanding equity securities.
9. The Company did a reverse stock split on September 15, 2015 reducing the authorized common shares to 900,000,000
10. The company has never had any delisting of company securities by any security exchange.
11. The Company does not have any current, past, pending or threatened legal proceedings or administrative actions either by or against the issuer that could have a material effect on the issuer's business, financial condition, or operations and any current, past or pending trading suspensions by a securities regulator.
12. The Company did a reverse stock split on May 22, 2020, change the Company name to Branded Legacy, Inc. and change the ticker symbol to BLEG.
13. The Company acquired Spikes CBDx, LLC on January 25, 2021.
14. On January 28, 2021, Brandon Spikes was hired as the Chairman of the Board.
15. Company hired President, Brandon White, on November 5, 2021.

B. Business of Issuer

1. The Company's primary SIC code is 2080
2. The issuer is currently conducting operations
3. The issuer has never at any time been a "shell company."
4. Elev8 Hemp LLC is a wholly owned subsidiary of Branded Legacy, Inc. which focuses on the development and marketing of hemp-based food, beverage, and health care products including hemp coffee, hemp tea, and hemp-based skin care products.
Spikes CBDx, LLC is a wholly owned subsidiary of Branded Legacy, Inc. which focuses on the development and marketing of the highest quality CBD Products. Currently Zoe CBD products consist of CBD Tinctures, CBD Massage Oil, CBD Salve and CBD CryoGel.
Versatile Industries, LLC is a wholly of subsidiary of Branded Legacy, Inc. which focuses on helping companies enter the Hemp and CBD markets by leveraging buying power of multiple companies.
All Companies are included in this disclosure statement.
5. The Company has spent around \$30,000 on research and development over the last 2 fiscal years.
6. The Company has no cost associated to environmental laws.
7. The Company has 2 full-time employees.

Item 9

The nature of products or services offered.

- A. All products are developed and marketed for health and wellness markets with a focus on coffees and teas. The company is founded on the basis of creating high-quality, sustainable, products for health-conscious consumers. The Company focuses on the development and marketing of hemp-based products, CBD beverages, and health care products including hemp coffee, hemp tea, and hemp-based skin care products. Spikes CBDx, LLC focuses on the development and marketing of the highest quality CBD Products such as CBD Tinctures, CBD Massage Oil, CBD Salve and CryoGel.
- B. The products are distributed out of our warehouse and through Amazon Prime.
- C. All publicly announced products have been developed and are currently being sold in brick-and-mortar location as well as online.
- D. Elev8 Hemp is aware of both its strengths and shortcomings of competing products. Elev8's products have entered and already crowded market, but with their premium branding, their strategy is to capture an upscale market which will filter down. Many of the product advantages were highlighted in the previous section of this plan. To summarize the key advantages:
 - Premium branding across all product lines
 - Sourcing the highest quality hemp and CBD
 - Diverse product lines in markets with continuous growth over the last year
 - Competitively priced products, but with premium branding
- E. The raw material for all products are readily available. The Company's main suppliers are:

- a. Blessed Bean Coffee, LLC
- b. Coffee Masters, LLC
- c. Splendid Natural
- d. Pure Health Products, LLC
- e. Javatino
- f. Turp Fusion

- F. Branded Legacy is not dependent on any one or few customers for sales.
- G. The Company currently has one trademark
 - a. Elev8 Hemp
 - i. Text "Elev8 Hemp"
- H. The Company has no pending approvals from government on any products.

Item 10 The nature and extent of the issuer's facilities.

The Company leases its corporate office space located at 37 North Orange Ave Suite 304, Orlando, FL 32801 and has signed an agreement with a duration from December 1, 2021 through November 30, 2022. The monthly fixed rate is \$1,272.

Part D Management Structure and Financial Information

Item 11 The name of the chief executive officer, member of the board of directors, as well as control persons.

A. Officers, Directors, and Control Persons

1. Brandon Spikes – Chairman of the Board
 - a. 37 N Orange Ave #304
Orlando, FL 32801
 - b. Employment History
 - Professional Football Player 2010 – 2017
 - Director of Post Career Affairs at DEC Management 2019 - current
 - CEO of Spikes CBDX 2020 – Company was acquired by Branded Legacy, Inc. in January of 2021 where Brandon assumed the role of Chairman of the Board.
 - c. Chairman of the Board
 - d. Compensation - \$250,000 per year
15,000,000 Common Shares
2. Jermain Strong - CEO
 - a. 37 N Orange Ave #304
Orlando, FL 32801
 - b. Employment History
 - Bolzano Giants – Professional Football Player Coach 2013 o
Bolzano, Italy
 - Moscow Patriots - Professional Football Player Coach 2014 o
Moscow, Russia
 - Carlex – Team Lead
 - o Relieve technicians for breaks
 - o Troubleshooting

- Training
- Compliance – Standard Operating Procedures
- Overseeing payroll for operators
- c. Audit Committee Member, Compensation Committee Member, Nominating Committee Member
- d. Compensation - \$45,000 per year
35,000,000 Common Shares
3,800,000 Preferred Series E

3. Brandon White - President

- a. 37 N Orange Ave #304
Orlando, FL 32801
- b. Employment History
 - Dobb's Equipment (John Deere) – Corporate Manager
 - Tasked with managing corporate accounts along with leading, training and mentoring sales reps.
 - Cratos Equipment – Director of Sales
 - Built sales team from ground up. Hire, train and mentor team across the US. Took company from \$800k to \$12 million.
 - Planned, coordinated, and executed successful expos and conventions throughout the US.
 - Waste Management – Account Manager
 - Generated revenue and growth while managing a book of business of over 200 accounts, including many Fortune 500 companies.
 - Professional Golfer
 - Played professional golf on multiple tours including the golfslinger.com, NGA, WFT, PGA and Nationwide Tour.
- c. Audit Committee Member, Compensation Committee Member, Nominating Committee Member
- d. Compensation - \$155,000 per year
60,000,000 Common Shares

4. Matthew Nichols – Vice President

- a. 37 N Orange Ave #304
Orlando, FL 32801
- b. Employment History –
 - Hood Distribution - Management Program
 - Groomed by the VP of Distribution and Director of Sales and Marketing in a full-scope, hands-on management program
 - Developed relationships with Hood corporate team, branch team members, and vendors/suppliers/customers
 - Ascendo Resources - Executive Recruiter
 - Full cycle recruiting support; sourcing, screening, interviewing, extending and negotiating offers and on-boarding new hires
 - Loyal Source Government Services - Technical Recruiter
 - Full cycle recruiting support; sourcing, pre-screening, interviewing, and matching qualified candidates for a variety of technical positions in IT, engineering, cyber security, and healthcare

- c. Audit Committee Member, Compensation Committee Member, Nominating Committee Member
- d. Compensation - \$50,000 per year
20,000,000 Common Shares

5. Phillip Friedman

- a. 2201 Hibiscus Drive
Longwood, FL 32779
- b. Employment History
 - Sorensen Mayflower Moving and Storage – Sales Executive 2018 – Present
 - Maximize revenues while developing relationships with clients
 - Estimates for moving
 - Relocation savings and cost management
 - DNC Holdings – Sales consultant 2018 – 2018
 - Working with CFOs and CEOs to collect on outstanding receivables
 - Develop relationships for long term business
 - Taylor Morrison Home Funding – Mortgage Disclosure Specialist 2017 - 2018
 - Financial Compliance
 - Review mortgage applications
 - EGP Document Solutions – Sales Executive 2017 – 2017
 - Outside Sales
 - Business to business relationships
 - Brinker International – Sales 2014 - 2016
 - Management
- c. Independent Director, Audit Committee Member
- d. Compensation - None
- e. One Million Restricted Common Shares

6. Curtis Young

- a. 37 N Orange Ave #304
Orlando, FL 32801
- b. Employment History
 - District Manager for T-Mobile 2012-2017
 - Behavior Interventionist for Cleveland County Schools as well as the Crest High Linebacker Coach 2017 - Present
- c. Independent Director
- d. Compensation - None

B. Legal/Disciplinary History

None of these persons have, in the last five years, been subject to any legal or disciplinary action by any legal authority, including the SEC.

C. Disclosure of Family Relationships.

None of the persons are of any family relations.

D. Disclosure of Related Party Transactions

None of the transactions are of a related party.

E. Disclosure of Conflicts of Interest

The Company's executive officers and directors have no known conflicts of interest.

Item 12 Financial information for the issuer's most recent fiscal period.

1. Balance Sheet - Audited

Branded Legacy, Inc.		
Consolidated Balance Sheet		
Period Ending		
31-Dec-21		
	December 31, 2021	December 31, 2020
ASSETS		
Current Assets		
Cash	\$1,420	\$5,802
Accounts Receivable	\$ 21,305.00	\$43,554
Inventory	\$83,687	\$89,315
Total Current Assets	\$106,412	\$138,671
Fixed Assets		
Accumulated Depreciation	\$	(10,748)
Equipment		\$18,065
	\$ -	\$7,318
Other Assets		
Right of Use Assets	\$13,992	\$4,500
Net Assets of Discontinued Operation		
Total Assets	\$120,404	\$150,489
LIABILITIES AND STOCKHOLDER'S EQUITY		
Current Liabilities		
Accounts Payable	\$ 56,956.00	\$42,979
Outstanding Checks		
Payroll Liabilities		\$626
Lease Liability	\$13,992	\$4,500
Total Current Liabilities	\$70,948	\$48,106
Long-Term Liabilities		
Government Loan	\$1,500,000	\$1,500,000
Promissory Note	\$81,800	\$81,800
	\$338,750	\$69,250
Total Long-Term Liabilities	\$1,920,550	\$1,651,050
Total Liabilities	\$1,991,498	\$1,699,156
Stockholder's Equity (Deficit)		
Common Stock		
par value \$.00001 438,982,816 shares issued and outstanding at December 31, 2021	\$11,665	\$6,174
Capital Preferred Stock		
Par value \$.0001 9,375,325 shares issued and outstanding at December 31, 2021	\$871	\$883
Additional Paid in Capital	\$1,281,147	\$1,281,147
Accumulated (Deficit)	(\$2,850,972)	(\$2,836,871)
Net Income (Loss)	(\$313,805)	
Net Gain or Loss of Discontinued Operations		
Total Equity (Deficit)	(\$1,871,094)	(\$1,548,667)
Total Liabilities and Stockholder's Equity	\$120,404	\$150,489

2. Statement of Income – Audited

Branded Legacy, Inc.
Consolidated Statement of Operations
Quarter Ending
31-Dec-21

	December 31,	
	2021	2020
Revenue, Net	\$ 64,255	\$ 100,626
Cost of Goods Sold	\$ 33,186	\$ 77,975
Gross Profit	\$ 31,069	\$22,651
Expenses		
General and Administrative	\$ 252,287	\$ 244,124
Sales and Marketing	\$ 92,586	\$76,989
Total Expenses	\$ 344,873	\$321,113
Net Income (Loss)	(\$313,805)	(\$298,462)
Loss Per Common Share	\$0.00	(\$0.02)
Weighted Average Common Shares Outstanding	1,895,287	1,895,287

3. Statement of Cash Flow – Audited

Elev8 Brands, Inc.
Consolidated Statement of Cash Flows
Year Ending
31-Dec-20

	December 31, 2021	December 31, 2020
	<u>Total</u>	<u>Total</u>
OPERATING ACTIVITIES		
Net Income	(\$313,805)	(\$298,461)
Adjustments to reconcile Net Income to Net Cash provided by operations:		
Accounts Receivable	\$15,272	\$1,816
Depreciation Expense		\$3,613
Purchase (Sales) of Inventory	\$5,775	(\$19,745)
Cash from discontinued operations		
Accounts Payable	\$13,350	\$20,011
Notes Payable		
Lease Liability	\$9,492	
Total Adjustments to reconcile Net Income to Net Cash provided by operations:	<u>\$43,889</u>	<u>\$5,694</u>
Net cash provided by operating activities	(\$269,916)	(\$292,767)
INVESTING ACTIVITIES		
Purchase of Equipment		\$28,900
Right of Use Assets	(\$9,492)	
Net cash provided by investing activities	(\$9,492)	\$28,900
FINANCING ACTIVITIES		
Borrowing (Repayment) of Note Payable		
Notes Payable	\$269,500	(\$65,700)
Members Equity Adjustment	\$46	
APIC		\$843,677
Cash for Common Stock	\$5,492	(\$174,437)
Cash for Preferred Stock	(\$12)	(\$332,224)
Net cash provided by financing activities	<u>\$275,026</u>	<u>\$271,317</u>
Net cash increase for period	(\$4,382)	\$7,450
Cash at beginning of period	\$5,802	(\$1,648)
Cash at end of period	<u>\$1,420</u>	<u>\$5,802</u>

4. Statement of Changes in Stockholder's Equity - Audited

Branded Legacy, Inc.							
Consolidated Statements of Stockholder's (Defecit)							
	Common Stock		Preferred Stock		Additional Paid in Capital	Accumulated Deficit	Total Stockholder's Defecit
	Shares	Amount	Shares	Amount			
Balance December 31, 2020	50,138,496	6,174	9,495,147	883	1,281,147	(2,850,972)	(1,562,767)
Conversion of Preferred D	4,408,320	7	(73,472)	(7)			
Preferred D Issued for service			300,000	30			30
Common share issued services	29,175,000	291					291
Correcting Entry to account for defecit of Blessed Bean & O2 Breathe						(21,492)	(21,492)
Net Income (Loss)						(52,495)	(52,495)
Balance March 31, 2021	83,721,816	6,472	9,721,675	906	1,281,147	(2,924,960)	(1,636,434)
Conversion of Preferred D	5,001,000	8	(83,350)	(8)			
Common share issued services	22,000,000	2,200					2,200
Net Income (Loss)						(106,706)	(106,706)
Balance June 30, 2021	110,722,816	8,680	9,638,325	897	1,281,147	(3,031,666)	(1,740,940)
Conversion of Preferred D	35,760,000	60	(596,000)	(60.00)			
Preferred Issued per Consulting Agreement			333,000	33			33
Common share issued services	92,500,000	925					925
Net Income (Loss)						(37,152)	(37,152)
Balance September 30, 2021	238,982,816	9,665	9,375,325	871	1,281,147	(3,068,818)	(1,777,134)
Conversion of Preferred D							
Preferred Issued per Consulting Agreement							
Common share issued services	200,000,000	2,000					2,000
Net Income (Loss)						(95,960)	(95,960)
Balance December 31, 2021	438,982,816	11,665	9,375,325	871	1,281,147	(3,164,778)	(1,871,094)

5. Financial Notes

Branded Legacy, Inc.

NOTES TO FINANCIAL STATEMENTS

NOTE 1 – Organization & Description of Business

- A. Branded Legacy, Inc. specializes in the development and marketing of products for the fitness and wellness markets. The company is founded on the basis of creating high-quality, sustainable, products for health-conscious consumers.
- B. Elev8 Hemp LLC is a wholly owned subsidiary of Branded Legacy, Inc. which focuses on the development and marketing of hemp-based food, beverage, and health care products including hemp coffee, hemp water, and hemp-based skin care products.
- C. Spikes CBDx, LLC is a wholly owned subsidiary of Branded Legacy, Inc. which focuses on the development and marketing of the highest quality CBD Products. Currently Spikes CBDx products consist of CBD Tinctures, CBD Massage Oil, CBD Salve, CBD CryoGel, Delta 8 Tinctures and Delta 8 Gummies.
- D. Versatile Industries, LLC is a wholly owned subsidiary of Branded Legacy, Inc. which focuses on the private label of hemp and CBD products.
- E. In 1981 Blue Ridge, Inc., a publicly traded company, was incorporated in the State of Utah. Blue Ridge, Inc. bred champion horses. In 1984, Vencor Corporation was incorporated as a private company to produce and market DiDeeSnug Diaper, an environmentally responsible cloth diaper that was both washable and reusable. In 2016 the entity changed its name to Elev8 Brands, Inc. As of May 22, 2020 the Company changed its name to Branded Legacy, Inc.
- F. The Company's fiscal year end is December 31.

NOTE 2 – Summary of Significant Accounting Policies

Method of Accounting

The Company's financial statements have been prepared in conformity with accounting principles generally accepted in the United States of America ("U.S. GAAP").

Cash and Cash Equivalents

Cash and cash equivalents include time deposits, certificates of deposit, and all highly liquid debt instruments with original maturities of three months or less.

Accounts Receivable

The Company considers accounts receivable to be fully collectible. Accordingly, no allowance for doubtful accounts is required. If amounts become uncollectible, they will be charged to operations when that determination is made.

Earnings (Loss) per Share

Earnings (loss) per share of common stock are computed in accordance with FASB ASC 260 "Earnings per Share". Basic earnings (loss) per share are computed by dividing income or loss available to common shareholders by the weighted-average number of common shares outstanding for each period. Diluted earnings per share are calculated by adjusting the weighted average number of shares outstanding assuming conversion of all potentially dilutive stock options, warrants and convertible securities, if dilutive. Common stock equivalents that are anti-dilutive are excluded from both diluted weighted average number of common shares outstanding and diluted earnings (loss) per share.

Fair Value of Financial Instruments

The estimated fair values for financial instruments are determined at discrete points in time based on relevant market information. These estimates involve uncertainties and cannot be determined with precision. The carrying amounts of accounts payable, accrued liabilities, and notes payable approximate fair value given their short-term nature or effective interest rates.

Inventories

Inventories consist of hemp coffee, CBD lotion, CBD Tinctures, Delta 8 Gummies and Delta 8 Tinctures. The shelf life of all inventories is one year. The company goes through all inventory on average every two months. With the cost associated with the products not changing the Company recognized all inventory and cost of goods sold at purchased cost.

Depreciation

Assets are depreciated over 5 years using straight-line depreciation. Assets consist of computer equipment. Depreciation started in 2018 when purchases were made.

Branded Legacy, Inc.

NOTES TO FINANCIAL STATEMENTS

NOTE 3 – Summary of Significant Accounting Policies - continued

Use of Estimates

The preparation of financial statements in conformity with generally accepted accounting principles in the United States of America requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates.

Revenue Recognition

The Company sales consist of natural hemp infused products, CBD infused products and private label coffees. Both hemp and CBD are purchased from outside vendors. The Company sells product to consumers, wholesalers as well as distributors. These purchases are done prior to orders so we have on hand.

The Company recognizes revenue in accordance with the Financial Accounting Standards Board (“FASB”) Accounting Standards Codification (“ASC”) 606, Revenue from Contracts with Customers, which requires that five basic steps be followed to recognize revenue: (1) a legally enforceable contract that meets criterial standards as to composition and substance is identified; (2) performance obligations relating to provision of goods or services to the customer are identified; (3) the transaction price, with consideration given to any variable, noncash, or other relevant consideration, is determined; (4) the transaction price is allocated to the performance obligations; and (5) revenue is recognized when control of goods or services is transferred to the customer with consideration given, whether that control happens over time or not. Determination of criteria (3) and (4) are based on our management’s judgments regarding the fixed nature of the selling prices of the products and services delivered and the collectability of those amounts.

Private Label Customers are wholesale distributors of the Company’s product, under their own wholesale private label brand. The products are made to Company specifications and shipped directly to the wholesaler. The pricing is predicated upon a volume discount negotiated at the time of the placement of the orders. Product is produced and labeled in the Longwood manufacturing facility and shipped directly to the Private Label customer who re-distributes to their retail and other customers. The products are fully paid when shipped.

Revenue from product sales is recognized when an order has been obtained, the price is fixed and determinable, the product is shipped, title has transferred, and collectability is reasonably assured.

NOTE 4 – Leasing

ASC842, was the new standard expected to have any impact on the Company’s FSs.

	2021	2022					
Payments	\$ 1,272						
PV of Lease Liability	\$ 13,992						
	Lease Expense	Cash Payment	Tax	Liability Amortization	Unamortized Liability	ROU Amortization	ROU Balance
Year End	(A)	(B)	(C)=(D)*6%	(B)-(C)	(D)	(A)-(C)	
12/31/2021	\$ 1,272				\$ 13,992		\$ 13,992
3/31/2022	\$ 3,816.00			\$ 3,816.00	\$ 10,176.00	\$ 3,816.00	\$ 10,176.00
6/30/2022	\$ 3,816.00			\$ 3,816.00	\$ 6,360.00	\$ 3,816.00	\$ 6,360.00
9/30/2022	\$ 3,816.00			\$ 3,816.00	\$ 2,544.00	\$ 3,816.00	\$ 2,544.00
11/30/2022	\$ 2,544.00			\$ 2,544.00	\$ -	\$ 2,544.00	\$ -
	\$ 13,992.00	\$ -	\$ -	\$ 13,992.00		\$ 13,992.00	

NOTE 5 – Going Concern

In December 2019, a novel strain of coronavirus was reported to have surfaced in Wuhan, China. In January 2020, the WHO declared the COVID-19 outbreak a “Public Health Emergency of International Concern.” This worldwide outbreak has resulted in the implementation of significant governmental measures, including lockdowns, closures, quarantines, and travel bans intended to control the spread of the virus. Companies are also taking precautions, such as requiring employees to work remotely, imposing travel restrictions, and temporarily closing businesses and facilities. These restrictions, and future prevention and mitigation measures, have had an adverse impact on global economic conditions and are likely to have an adverse impact on consumer confidence and spending, which could materially adversely affect the supply of, as well as the demand for, our products. Uncertainties regarding the economic impact of COVID-19 are likely to result in sustained market turmoil, which could also negatively impact our business, financial condition, and cash flow.

Our co-packer’s source raw materials used in our products from suppliers located in the United States. The impact of COVID-19 on these suppliers, or any of our other suppliers, distributors and resellers, or transportation or logistics providers, may negatively affect the price and availability of our ingredients and/or packaging materials and impact our supply chain. If the disruptions caused by COVID-19 continue for an extended period of time, our ability to meet the demands of our consumers may be materially impacted. To date, we have not experienced any reduction in the available supply of our products.

The extent of the effect of COVID-19 on our operational and financial performance will depend on future developments, including the duration, spread, and intensity of the outbreak, all of which are uncertain and difficult to predict considering the rapidly evolving landscape. As a result, it is not currently possible to ascertain the overall impact of COVID-19 on our business. However, if the pandemic continues for a prolonged period, it could have a material adverse effect on our business, results of operations, financial condition, and cash flow and adversely impact the quoted price of our Common Stock on the OTCQB.

Our financial statements appearing elsewhere in this prospectus have been prepared on a going concern basis, which contemplates the realization of assets and the satisfaction of liabilities in the normal course of business. The Company's ability to continue as a going concern is contingent upon its ability to raise additional capital as required. As at December 31, 2018, our cash and cash equivalents (immediately marketable securities) was \$37,105. Unless we receive additional private financing or we receive a minimum of \$500,000 from the proceeds of this Offering, we will not be able to grow operations. We may have to raise additional interim capital from other private sources. There can be no assurance that such needed capital will be available or even if available that it will not be extremely dilutive to the Company’s shareholders.

Our auditors have indicated that these conditions raise substantial doubt about the Company’s ability to continue as a going concern. These financial statements do not include any adjustments relating to the recoverability and classification of recorded asset amounts, or amounts and classification of liabilities that might result from this uncertainty.

During the three months ended September 30, 2020, we reported net revenues of \$23,751, which is a decrease of \$52,135 or 68.7%, compared to the three months ended September 30, 2019. We attribute this decrease to the discontinuation of unfavorable distributor agreements in an effort to sign larger, more favorable agreements. Distribution of our products pursuant to these agreements was impacted by unforeseen delays. During the three months ended September 30, 2020, we reported net revenues of \$23,751, which is a decrease of \$52,135 or 68.7%, compared to the three months ended September 30, 2019. We attribute this decrease to the discontinuation of unfavorable distributor agreements in an effort to sign larger, more favorable agreements.

Distribution of our products pursuant to these agreements was impacted by unforeseen delays, as well as the COVID-19 pandemic in the beginning of 2020. The COVID-19 pandemic not only impacted these new distribution agreements, slowed the purchases from our existing distributors. We expect that revenue will increase in the fourth quarter of fiscal year 2021 as the distribution related to many of these new agreements will come to fruition. Despite the impact from COVID-19 on our revenues in 2020, we have see revenues begin to increase in the fourth quarter of 2021 and expect a sharp increase in 2022.

NOTE 6 – Related Party Transactions

As of December 31, 2021, there are no related party transactions.

NOTE 7 – Discontinued Operations

Blessed Bean Coffee, LLC as of March 31, 2020 exercised the clause in the acquisition agreement to separate from Branded Legacy, Inc. and remain a private company. Blessed Bean Coffee will remain Elev8 Hemp’s manufacturer for its hemp and CBD coffees and teas. Both Branded Legacy and Blessed Bean Coffee wrote this acquisition to allow both Companies a working relations ship with a relationship with an option to exit. There was no payout from Blessed Bean Coffee for this transaction. All assets and liabilities remain with Blessed Bean Coffee.

Below is a table of the operating results of the Company’s discontinued operations Net income (loss) from discontinued operations to tie out FSs.

Revenue, Net	\$	59,013.85
Cost of Goods Sold	\$	2,130.00
Gross Profit	\$	56,883.85
Expenses		
General and Administrative	\$	50,302.40
Sales and Marketing		4,207.99
Total Expenses	\$	54,510.39
Net Income (Loss)	\$	2,373.46

Branded Legacy, Inc.

NOTES TO FINANCIAL STATEMENTS

NOTE 8 – Stock

Preferred Stock

Preferred A Stock shall have the right to one vote per each share of Series A Preferred Stock that they hold and convert on a one-to-one basis.

Preferred B Stock will convert on a ten to one basis and shall have the right to one vote per each share of Series B Preferred Stock that they hold.

Series D Preferred Stock subject to conversion shall be convertible into 60 shares of Common Stock

Series E Preferred Stock subject to conversion shall be convertible into 30 shares of Common Stock

Preferred stock consists of 10,000,000 shares authorized at \$0.0001 par value. On December 31, 2021, there were 2,200,000 Preferred A shares issued and outstanding, 2,495,325 Preferred D shares issued and outstanding, 3,800,000 Preferred E shares issued and outstanding, and 880,000 undesignated Preferred shares issued to Utopia Bay Inc. on September 29, 2006. These undesignated Preferred Shares are due to a legacy accounting error which the company is working to eliminate.

Common Stock

Common stock consists of 900,000,000 shares authorized at \$0.00001 par value. As of December 31, 2021, there were 438,982,816 shares issued and outstanding.

NOTE 9 – Commitments and Contingencies

The Company has no commitments and contingencies.

NOTE 10 – Acquisitions

In the first quarter of 2017 Elev8 Brands negotiated for the purchase of 02 Breathe, LLC for 500,000 restricted common shares. These shares were valued at par value of .00001.

In the third quarter of 2017 Elev8 Brands purchased Hemp Founders, LLC for their white label company for 1,500,000 restricted common shares. These shares were valued at par value of .00001.

Blessed Bean Coffee, LLC was issued 2,000,000 restricted common shares per the acquisition of L&P Cold Brew, LLC.

On January 25th Branded Legacy, Inc. acquired Spikes CBDX, LLC in exchange for 15,000,000 restricted common shares of the Company at par value of .00001.

NOTE 11 – Settlement Agreements

James Gaspard was issued 3,500,000 restricted common shares of the Company per a settlement agreement.

David Harkham was issued 50,000,000 restricted common shares of Elev8 Brands, Inc. at a par value of .00001 to avoid litigations from the prior company before the name change.

Sean Foley was issued 10,000,000 restricted common shares of Elev8 Brands, Inc. at a par value of .00001 to avoid litigations from the prior company before the name change.

Sean Foley, per an agreement, retired his 10,000,000 restricted common shares in October of 2018.

Branded Legacy, Inc.

NOTES TO FINANCIAL STATEMENTS

NOTE 12 – Vendors

Bright Rain Collaborative was issued 793,651 shares at par value of .0001 for services on March 1, 2019.

Bright Rain Collaborative was issued 413,223 common shares at par value of .0242 for marketing services performed.

NOTE 13 – Employees

On July 9, 2020 Jermain Strong was issued 15,000,000 common shares per an employment agreement.

On August 10, 2020 Jermain Strong was issued 20,000,000 common shares per an amendment employment agreement.

On May 18, 2021 Matthew Nichols was issued 22,000,000 common shares per an addendum to an employment agreement.

Branded Legacy, Inc.

NOTES TO FINANCIAL STATEMENTS

NOTE 14 - Shipping and Handling

We bill our customers for shipping and handling charges, which are included in net sales for the applicable period, and the corresponding shipping and handling expense is reported in cost of sales.

NOTE 15 – Promissory Notes Payable

As of December 31, 2021, the Company has \$338,750 in Promissory Notes.

NOTE 16 – Investors:

On March 6, 2019, Kona Gold Solutions, Inc. converted 146,803,365 shares of Branded Legacy, Inc. common stock, par value \$.00001, into 2,746,723 shares of Branded Legacy Inc. Series D preferred stock. On November 27, 2019, Kona Gold Solutions, Inc entered into an agreement with Branded Legacy, Inc., whereas Eleve8 Brands, Inc. would receive all 2,746,723 shares of Branded Legacy, Inc. Series D preferred stock for a non-convertible promissory note to Kona Gold Solutions, Inc. for \$1,500,000 with payment due November 27, 2029. As of December 31, 2019, and 2018, this investment is disclosed on the accompanying balance sheets.

NOTE 17 – Private Placement Memorandum

The Company has utilized investment opportunities through a PPM which results in issuing investment shares of Series Preferred D share. In order to establish a par rate an average of the ten-day prior closing price is utilized. At this point a 35% discount is applied.

NOTE 18 – Income Taxes

The company has experienced a net loss and has a net operating loss carryforward of \$(298,461) in 2020. All related deferred tax assets have been fully reserved for future profitability and taxable income are required to realize such a asset.

NOTE 19 – Subsequent Events

As of the date of this disclosure there have been no subsequent events.

NOTE 20 - Business Information

- A. Branded Legacy, Inc. specializes in the development and marketing of products for the fitness and wellness markets. The company is founded on the basis of creating high-quality, sustainable, products for health-conscious consumers.

- B. Elev8 Hemp LLC is a wholly-owned subsidiary of Branded Legacy, Inc. which focuses on the development and marketing of hemp-based food, beverage, and health care products including hemp coffee, hemp water, and hemp-based skin care products.
- C. Spikes CBDx, LLC is a wholly-owned subsidiary of Branded Legacy, Inc. which focuses on the development and marketing of the highest quality CBD Products. Currently Zoe CBD products consist of CBD Tinctures, CBD Massage Oil and CBD Salve.
- D. Versatile Industries, LLC is a wholly owned subsidiary of Branded Legacy, Inc. which focuses on the private label of hemp and CBD products.
- E. In 1981 Blue Ridge, Inc., a publicly traded company, was incorporated in the State of Utah. Blue Ridge, Inc. bred champion horses. In 1984, Vencor Corporation was incorporated as a private company to produce and market DiDeeSnug Diaper, an environmentally responsible cloth diaper that was both washable and reusable. In 2016 the entity changed its name to Branded Legacy, Inc.
- F. The Company's primary SIC code is 2080
- G. The Company's fiscal year end is December 31.

NOTE 21 - Facilities

The Company's corporate office is located at 37 North Orange Ave Suite 304, Orlando, FL 32801.

NOTE 22

A. Officers, Directors, and Control Persons

Brandon Spikes, Chairman

Brandon Spikes was born and raised in Shelby, NC where he played high school football for the Crest Chargers. Mr. Spikes accepted an athletic scholarship to attend the University of Florida where he became an All-American twice and was a member of two BCS National Championship teams. In 2010 he was drafted by the New England Patriots in the second round. In November of 2019 Mr. Spikes was inducted into the UF Athletics Hall of Fame. Brandon currently holds the role of Director of Post Career Affairs at DEC Management where he utilizes his talents skills and abilities off the field to help guide retiring professional athletes.

Jermain Strong, CEO

Jermain Strong is the Chief Executive Officer at Branded Legacy, Inc., a publicly traded company bringing premium hemp products to the market while promoting a health-conscious lifestyle. Jermain brings to the table years of operational and leadership experience in the athletic arena as well as the manufacturing industry.

Brandon White, President

Brandon White is a sales and business development professional with over fifteen years of experience. He has a proven successful track record of working with both large corporations as well as startups to streamline efficiencies, build relationships, grow sales, and increase market share. Mr. White graduated from UNC Greensboro with a Bachelor's Degree in Business Administration with a focus on Economics. After college he went on to work for three fortune 50 companies with revenues in excess of \$600 million. Throughout his career, he has run successful sales teams as well as developed them from the ground up.

Matthew Nichols, VP

Matthew has a background in sales as well as management. In his 8+ years of experience, Matt has demonstrated his ability to handle sales and marketing strategies, consolidation of sales divisions to increase profitability, budgeting, handling distributions and managing relationships as well as developing opportunities to profit across new industries. His most recent employment was for a lumber distributions company.

Executive Compensation

Name and Principle Position	Year	Salary	Bonus	Stock Awards	Total
Brandon Spikes	2021	\$250,000		140,000,000 Restricted Common Shares	\$250,000
Jermain Strong	2020	\$20,000		35,000,000 Restricted Common Shares	\$20,000
Matthew Nichols	2020	\$45,000			\$45,000
	2021	\$50,000		20,000,000 Restricted Common Shares	\$50,000
Brandon White	2021	\$150,000		60,000,000 Restricted Common Shares	\$150,000

B. None of these persons have, in the last five years, been subject to any legal or disciplinary action by any legal authority, including the SEC.

C. Beneficial Shareholders

Persons owning more than five percent (5%) of the issuer's securities as of the date issued:

- Jermain Strong
37 North Orange Ave Suite 304, Orlando, FL 32801
35,000,000 Restricted Common Shares
- Matthew Nichols
37 North Orange Ave Suite 304, Orlando, FL 32801
42,000,000 Restricted Common Shares
- Brandon Spikes
37 North Orange Ave Suite 304, Orlando, FL 32801
135,000,000 Restricted Common Shares
- Jamie Collins

37 North Orange Ave Suite 304, Orlando, FL 32801
7,000,000 Restricted Common Shares

- Sammy Watkins
37 North Orange Ave Suite 304, Orlando, FL 32801
7,000,000 Restricted Common Shares

- Brandon White
37 North Orange Ave Suite 304, Orlando, FL 32801
60,000,000 Restricted Common Shares

NOTE 23 Controls and Procedures

Evaluation of Disclosure Controls and Procedures

Our management, with the participation of our Principal Executive Officer and Principal Financial Officer, evaluated the effectiveness of our disclosure controls and procedures (as defined in the Securities Exchange Act of 1934 Rules 13a-15(e) and 15d-15(e)) as of the end of the period covered by this Quarterly Report on Form 10-K. In designing and evaluating the disclosure controls and procedures, management recognizes that any controls and procedures, no matter how well designed and operated, can provide only reasonable assurance of achieving the desired control objectives. In addition, the design of disclosure controls and procedures must reflect the fact that there are resource constraints and that management is required to apply its judgment in evaluating the benefits of possible controls and procedures relative to their costs.

Based on our evaluation, our Principal Executive Officer and Principal Financial Officer, after considering the existence of material weaknesses identified, determined that our internal control over financial reporting disclosure controls and procedures were not effective as of June 30, 2020.

Management's Annual Report on Internal Control over Financial Reporting

Our management is responsible for establishing and maintaining adequate internal control over financial reporting as defined in Rules 13a-15(f) and 15d-15(f) under the Securities Exchange Act of 1934, as amended. Our internal control over financial reporting is designed to provide reasonable assurance regarding the reliability of financial reporting and the preparation of financial statements for external purposes in accordance with U.S. generally accepted accounting principles.

Our internal control over financial reporting includes those policies and procedures that: (i) pertain to the maintenance of records that in reasonable detail accurately and fairly reflect the transactions and dispositions of our assets, (ii) provide reasonable assurance that transactions are recorded as necessary to permit preparation of financial statements in accordance with generally accepted accounting principles, and that our receipts and expenditures are being made only in accordance with the authorization of our management and directors, and (iii) provide reasonable assurance regarding prevention or timely detection of unauthorized acquisition, use or disposition of our assets that could have a material effect on our financial statements.

Because of its inherent limitations, internal control over financial reporting may not prevent or detect misstatements. Also, projections of any evaluation of effectiveness to future periods are

subject to the risk that controls may become inadequate because of changes in conditions, or that the degree of compliance with the policies or procedures may deteriorate.

Management, including our Principal Executive Officer and Principal Financial Officer, assessed the effectiveness of our internal control over financial reporting as of June 30, 2020. In making this assessment, management used the criteria set forth by the Committee of Sponsoring Organizations of the Treadway Commission (COSO) in Internal Control over Financial Reporting - Guidance for Smaller Public Companies.

We identified the following deficiencies which together constitute a material weakness in our assessment of the effectiveness of internal control over financial reporting as of December 31, 2018:

- The Company has inadequate segregation of duties within its cash disbursement control design.
- During the quarter ending September 30, 2021, the Company internally performed all aspects of its financial reporting process, including, but not limited to the underlying accounting records and the recording of journal entries and for the preparation of financial statements. This process was deficient, because these duties were performed often times by the same people, and therefore a lack of review was created over the financial reporting process that might result in a failure to detect errors in spreadsheets, calculations, or assumptions used to compile the financial statements and related disclosures as filed with the SEC. These control deficiencies could result in a material misstatement to our interim or annual financial statements that would not be prevented or detected.

It should be noted that any system of controls, however well designed and operated, can provide only reasonable, and not absolute, assurance that the objectives of the system are met. In addition, the design of any control system is based in part upon certain assumptions about the likelihood of future events. Because of these and other inherent limitations of control system, there can be no assurance that any design will succeed in achieving its stated goals under all potential future conditions.

The annual report does not include an attestation report of the Company's registered public accounting firm regarding internal control over financial reporting. Management's report was not subject to attestation by the Company's registered public accounting firm pursuant to rules of the Securities and Exchange Commission that permit us to provide only management's report in this annual report.

We regularly review our system of internal control over financial reporting to ensure we maintain an effective internal control environment. There were no changes in our internal controls over financial reporting during the quarter ended December 31, 2021 that have materially affected, or are reasonably likely to materially affect, our internal control over financial reporting.

Changes in Internal Control Over Financial Reporting

There have been no changes in the Company's internal control over financial reporting that occurred during the quarter ending December 31, 2021 that have materially affected, or are reasonably likely to materially affect, the Company's internal control over financial reporting.

Item 13 Similar financial information for such part of the two preceding fiscal years as the issuer or its predecessor has been in existence.

1. Year End 2020 and 2019 Financial Statements

Branded Legacy, Inc.
Consolidated Balance Sheet
Period Ending
31-Dec-20

	December 31, 2020	December 31, 2019
ASSETS		
Current Assets		
Cash	\$5,802	
Accounts Receivable	\$43,554	\$45,073
Inventory	\$89,315	\$72,396
Total Current Assets	\$138,671	\$117,469
Fixed Assets		
Accumulated Depreciation	\$ (10,748)	(\$7,135)
Equipment	\$18,065	\$46,965
	\$7,318	\$39,830
Other Assets		
Right of Use Assets	\$4,500	
Net Assets of Discontinued Operation		\$54,397
Total Assets	\$150,489	\$211,696
LIABILITIES AND STOCKHOLDER'S EQUITY		
Current Liabilities		
Accounts Payable	\$42,979	\$25,267
Outstanding Checks		\$1,648
Payroll Liabilities	\$626	\$575
Lease Liability	\$4,500	
Total Current Liabilities	\$48,106	\$27,490
Long-Term Liabilities		
Government Loan	\$1,500,000	\$1,500,000
Promissory Note	\$81,800	
Promissory Note	\$69,250	\$216,750
Total Long-Term Liabilities	\$1,651,050	\$1,716,750
Total Liabilities	\$1,699,156	\$1,744,240
Stockholder's Equity (Deficit)		
Common Stock		
par value \$.00001 50,138,496 shares issued and outstanding at December 31, 2020	\$6,174	\$180,610
Capital Preferred Stock		
Par value \$.0001 9,495,147 shares issued and outstanding at December 31, 2020	\$883	\$333,107
Additional Paid in Capital	\$1,281,147	\$446,043
Accumulated (Deficit)	(\$2,538,410)	(\$2,546,701)
Net Gain or Loss of Discontinued Operations		\$54,397
Net Gain or Loss	(\$298,461)	
Total Equity (Deficit)	(\$1,548,667)	(\$1,532,544)
Total Liabilities and Stockholder's Equity	\$150,489	\$211,696

Branded Legacy, Inc.
Consolidated Statement of Operations
Year Ending
31-Dec-20

	December 31,	
	2020	2019
Revenue, Net	\$ 100,626	\$318,526
Cost of Goods Sold	\$77,975	\$140,936
Gross Profit	\$22,651	\$177,590
Expenses		
General and Administrati	\$244,124	\$2,076,966
Sales and Marketing	\$76,989	\$150,927
Total Expenses	\$321,112	\$2,227,893
Net Income (Loss) From Discontinued Operations		(\$18,554)
Net Income (Loss)	(\$298,461)	(\$2,068,857)
Loss Per Common Share	(\$0.02)	(\$0.00)

Elev8 Brands, Inc.
Consolidated Statement of Cash Flows
Year Ending
31-Dec-20

	December 31, 2020 Total	December 31, 2019 Total
OPERATING ACTIVITIES		
Net Income	(\$298,461)	(\$2,068,857)
Adjustments to reconcile Net Income to Net Cash provided by operations:		
Accounts Receivable	\$1,816	(\$33,144)
Depreciation Expense	\$3,613	\$3,446
Purchase (Sales) of Inventory	(\$19,745)	(\$58,370)
Cash from discontinued operations		(\$7,794)
Accounts Payable	\$19,960	\$20,258
Notes Payable		(\$61,279)
Sales Tax Agency Payable	\$51	\$245
Total Adjustments to reconcile Net Income to Net Cash provided by operations:	\$5,694	(\$136,638)
Net cash provided by operating activities	(\$292,767)	
INVESTING ACTIVITIES		
Purchase of Equipment	\$28,900	(\$5,802)
Goodwill		
Net cash provided by investing activities	\$28,900	\$0
FINANCING ACTIVITIES		
Borrowing (Repayment) of Note Payable		
Notes Payable	(\$65,700)	\$1,691,750
Discount on Investment Shares		
APIC	\$843,677	
Cash for Common Stock	(\$174,437)	\$176,155
Cash for Preferred Stock	(\$332,224)	\$331,894
Net cash provided by financing activities	\$271,317	\$2,199,799
Net cash increase for period	\$7,450	(\$11,498)
Cash at beginning of period	(\$1,648)	\$9,850
Cash at end of period	\$5,802	(\$1,648)

Branded Legacy, Inc.
Consolidated Statements of Stockholder's (Deficit)
31-Dec-20

	Common Stock		Preferred Stock		Additional Paid in Capital	Accumulated Deficit	Total Stockholder's Deficit
	Shares	Amount	Shares	Amount			
Balance December 31, 2019	568,586,217	180,610	7,936,681	333,107	446,043	(2,492,304)	(1,532,544)
Preferred Stock issuance for investment at discount rate			250,000	120,000	(70,000)		50,000
Common share issued services							-
Adjustment to APIC for Par Value of Stock		(174,924)		(452,288)	627,212		-
Net Income (Loss) from discontinued operations						2,373	2,373
Net Income (Loss)						(71,632)	(71,632)
Balance March 31, 2020	568,586,217	5,686	8,186,681	819	1,003,255	(2,561,563)	(1,551,803)
Reverse Stock Split 300 for 1	1,895,764	5,686					-
Common share DTC Rounding Shares	25	-					-
Preferred Issued per Exchange Agreement			1,433,275	143			-
Adjustment to accumulated deficit from discontinued operations						(57,395)	(57,395)
Net Income (Loss)						(79,883)	(79,883)
Balance June 30, 2020	1,895,789	5,686	9,619,956	962	1,003,255	(2,698,841)	(1,689,081)
Conversion of Preferred D	3,078,540	5	(51,309)	(5)			(0)
Common share issued services	40,054,166	402			286,512		286,914
Adjustment to Rounding Shares	1	-					-
Adjustment to Discontinued Operations						307,377	307,377
Adjustment to APIC from 2016					(8,620)		(8,620)
Net Income (Loss)						(43,829)	(43,829)
Balance September 30, 2020	45,028,496	6,093	9,568,647	957	1,281,147	(2,435,293)	(1,138,619)
Conversion of Preferred D	4,410,000	74	(73,500)	(74)			
Year End Adjustment to Remove Discontinued Operations							(306,938)
Common share issued services	700,000	7					7
Net Income (Loss)						(103,117)	(103,117)
Balance December 31, 2020	50,138,496	6,174	9,495,147	883	1,281,147	(2,538,410)	(1,548,667)

Elev8 Brands, Inc.
Statements of Stockholder's (Deficit)
31-Dec-18

	Common Stock		Preferred Stock		Additional Paid in Capital	Accumulated Deficit	Total Stockholder's Deficit
	Shares	Amount	Shares	Amount			
Balance December 31, 2017	578,835,396	\$ 5,789	\$ 8,680,000	\$ 868	\$ 100	\$ (134,105)	\$ (127,350)
Common shares retired	(215,603,365)	\$ (2,156)					\$ (2,156)
Preferred shares retired			\$ (2,000,000)	\$ (200)			\$ (200)
Retained Earnings						\$ 272	\$ 272
Net Income (Loss)						\$ (25,137)	\$ (25,137)
Balance March 31, 2018	363,232,031	\$ 3,632	\$ 6,680,000	\$ 668	\$ 100	\$ (158,970)	\$ (154,571)
Common stock issued for services							
Common share note conversion	31,653,015	\$ 317			\$ 20,258		\$ 20,575
Common share issued employment	10,000,000	\$ 100			\$ 59,900		\$ 60,000
Preferred shares issued employment			\$ 900,000	\$ 90			\$ 90
Preferred shares issued for investments			\$ 840,000	\$ 84	\$ 210,336		\$ 210,420
Preferred shares issued services			\$ 3,800,000	\$ 380			\$ 380
Retired Common Shares	(22,000,000)	\$ (220)					\$ (220)
Cash Received from investors					\$ 115,000		\$ 115,000
Net Income (Loss)						\$ (103,377)	\$ (103,377)
Balance June 30, 2018	382,885,046	\$ 3,829	\$ 12,220,000	\$ 1,222	\$ 405,594	\$ (262,347)	\$ 148,296
Common stock issued for acquisition	2,500,000	\$ 25			\$ 10,975		\$ 11,000
Common share note conversion	35,000,000	\$ 350					\$ 350
Common share issued employment	2,000,000	\$ 20			\$ 9,980		\$ 10,000
Cash Received from investors							
Interest Earned					\$ 161		\$ 161
Net Income (Loss)						\$ (174,800)	\$ (174,800)
Balance September 30, 2018	422,385,046	\$ 4,224	\$ 12,220,000	\$ 1,222	\$ 426,710	\$ (437,147)	\$ (4,992)
Preferred Stock issued for Investment							\$ -
Preferred Stock Series D Issuance			\$ 2,746,723	\$ 27			\$ 27
Common share issued conversion	29,289,230	\$ 293			\$ 18,745		\$ 19,038
Debt Reduced					\$ 5,908		\$ 5,908
Additional Paid in Capital					\$ 55,000		\$ 55,000
Common share issued employment	250,000	\$ 2			\$ 960		\$ 962
Retirement of Common Shares	(10,000,000)	\$ (100)				\$ 100	\$ -
Common Shares Converted from Preferred	3,600,000	\$ 36	\$ (3,600,000)	\$ (36)			\$ -
Net Income (Loss)						\$ (64,501)	\$ (64,501)
Balance December 31, 2018	445,524,276	\$ 4,455	\$ 11,366,723	\$ 1,213	\$ 507,323	\$ (501,548)	\$ 11,443

Item 14 Beneficial Owners.

Persons owning more than five percent (5%) of the issuer's securities as of the date issued:

- Jermain Strong
37 North Orange Ave Suite 304, Orlando, FL 32801
35,000,000 Restricted Common Shares

- Matthew Nichols
37 North Orange Ave Suite 304, Orlando, FL 32801
42,000,000 Restricted Common Shares

- Brandon Spikes
37 North Orange Ave Suite 304, Orlando, FL 32801
135,000,000 Restricted Common Shares

- Jamie Collins
37 North Orange Ave Suite 304, Orlando, FL 32801
7,000,000 Restricted Common Shares

- Sammy Watkins
37 North Orange Ave Suite 304, Orlando, FL 32801
7,000,000 Restricted Common Shares

- Brandon White
37 North Orange Ave Suite 304, Orlando, FL 32801
60,000,000 Restricted Common Shares

Item 15 The name, address, telephone number, and email address of each of the following outside providers that advise the issuer on matters relating to operations, business development and disclosure.

1. Investment Banker

The Company does not utilize an investment banker.

2. Promoter

The Company does not utilize a promoter.

3. Securities Counsel

Name: Branden Burningham, Esq.
Firm: Burningham Law Group, LLC
Address: 2150 South 1300 East, Suite 500, Salt Lake City, UT 84106
Phone: (801) 363-7411
Email: btb@burninglaw.com

4. Accountant or Auditor

Name: Ben Borgers
Firm: BF Borgers CPA PC
Address: 5400 West Cedar Avenue, Lakewood, CO 80226
Phone: (303) 953-1454
Email: ben@bfbcpa.us

Item 16 Management's Decision and Analysis or Plan of Operation.

A. Plan of Operation

July 06, 2021, Branded Legacy, Inc. announced 15 new grocery retail accounts in Central Florida.

The Company is gaining momentum as new hire introduces Elev8 Hemp CBD infused Iced Teas in 2 grocery chains on a trial basis in Central Florida. This is a steppingstone for the Company to grow product sales and further expansion into the grocery sector. Of the 2 grocery chains, the CBD iced teas are available in 10 Bravo Supermarkets and 5 Fancy Fruit & Produce stores.

Vice President of Branded Legacy, Inc., Matthew Nichols, stated, "Working with the right people is critical in any company. We are pleased to see the activity and results in such a short period of time. It's a precursor of what's to come."

Vice President of Branded Legacy, Inc., Matthew Nichols, concluded, "We are very pleased with the recent growth. We are seeing sales growing on our website, social, Amazon and brick and mortar. There have been some hurdles to overcome but we now have the right team in place. We expect to see a strong influx in sales in the third and fourth quarter."

July 22, 2021, the Company announced distribution partner California High Beverages placed its largest order to date.

Elev8 Hemp is working closely with distribution partner California High Beverages to get CBD Infused Iced Teas into the hands of customers quickly. The Company has seen growth from distribution partners throughout the pandemic. California High Beverages placed a purchase order of Elev8 Hemp CBD Infused Iced Teas six times larger than the previous order. The order will be split between three territories: California, Texas, and Illinois.

CEO of California High Beverages, Mike Dub states, "We anticipate putting Elev8 Hemp in at least 200 retail accounts by the end of the summer. We have already placed them coast to coast in about 50 accounts, and they have been well received with many reorders placed. We look forward working with Elev8 Hemp to further this brand's presence across the USA!"

Vice President of Branded Legacy, Matthew Nichols states, "California High Beverages has been diligent in expanding their reach. We have been working close together to provide any help in growing their sales and product availability in retail outlets nationwide."

July 28, 2021, Branded Legacy, Inc. adds Delta 8 products to the Spikes CBDX portfolio.

The Company adds the highly demanded Delta 8 products to its portfolio under Spikes CBDX brand. With growing popularity of the products, the Spikes CBDX team sees tremendous opportunity to capture sales from retailers that have been transitioning from less potent CBD tinctures to Delta 8 products.

Delta-8 is a form of THC that is found in small quantities in hemp. Although it has the same chemical formula as Delta-9 THC, commonly mentioned in the context of marijuana, Delta-8 has a different chemical arrangement. This difference in chemical arrangement causes it to act differently in the body.

Branded Legacy's Vice President, Matthew Nichols quotes, "Many of the retailers our sales team has contacted have requested Delta 8, and now we can fulfill this demand. With smoke shops, vape shops and CBD stores all over our locale, I believe we can capture missed revenues."

August 02, 2021, Branded Legacy, Inc. partnered with new wholesale accounts in Shelby, NC and Gainesville, FL.

The Company hits the ground running after the launch of the new Delta-8 product selling through the first purchase order. The Spikes CBDX team grows sales with new wholesale account, Bradley Sports in Shelby, NC. Bradley Sports has ties with Chairman of the Board, Brandon Spikes, and wants to be a part of expanding the brand.

Additionally, the Company grows sales of the entire Spikes CBDX lineup with new partner Sacred Leaf Shops at 3743 W University Ave, Gainesville, FL 32607. Sacred Leaf is a CBD store located near the University of Florida, where Brandon Spikes will be inducted into the Hall of Fame this October.

Branded Legacy's Vice President Matthew Nichols quotes, "The Spikes CBDX team has been collaborating on the expansion strategy, and we believe these partnerships are great starting points to grow Spikes CBDX revenues where Brandon Spikes has significant impact."

August 05, 2021, Branded Legacy, Inc. announced the launch of two flavors of Spikes CBDX Delta 8 Gummies.

The Company announced the launch of its Delta 8 products to the Spikes CBDX lineup last week, and as Delta 8 has never been more popular than it is today, the Company is tapping into a fast-growing market. Product options are expanding in the market, and gummies seem to be a consumer favorite. To start, Spikes CBDX will be launching Delta 8 Gummies in two flavors: Blue Raspberry and Strawberry. As demand for Delta 8 continues to boom, the Company anticipates large growth in sales coming from retailers in the target markets that the Spikes CBDX team is focusing.

Of all hemp products, Delta 8 has quickly become the strongest in demand over the past year. Edibles have easily become the more popular choice to take Delta 8 Products. Through much research, Spikes CBDX found this to be a must have product in expanding its business. It appeals to a larger audience therefore creating a larger market share.

Branded Legacy's Vice President, Matthew Nichols quotes, "I expect to see an increase in sales right away based on conversations with customers and the sales team. Spikes CBDX is moving in the right direction and quickly."

August 11, 2021, Branded Legacy, Inc. teams up with Gainesville's Sacred Leaf Shops in a distribution partnership to grow the Spikes CBDX brand in Gainesville, FL and its surrounding areas.

Spikes CBDX has recently added new Delta 8 to its portfolio of hemp-based products. This addition has already created opportunities for the Company. Spikes CBDX began working with Sacred Leaf Shops in July as a wholesale customer, and the opportunity to expand into a distribution partnership was discussed then, and now it is official. Sacred Leaf is working to be a Spikes CBDX hub in Gainesville for other CBD outlets in the area. Brandon Spikes played linebacker for the Florida Gators from 2006 to 2009, winning two national championships, and he will be inducted into the UF Hall of Fame this October. There are plans for a launch party prior to the induction ceremony to promote Spikes CBDX for all of Gator Nation to see.

Brandon Spikes developed Spikes CBDX to help athletes avoid injuries and recover quickly, without medications and their side effects. This was the driver behind the Spikes CBDX product line, creating products everyone could benefit from. Spikes CBDX products will help do just that by promoting natural recovery, pain relief, reduced inflammation, increased focus, stress relief and a better night's sleep.

"Working with Sacred Leaf Shops has been exciting as the opportunities are growing. There are big plans happening behind the scenes to make Spikes CBDX known in Gainesville where Brandon Spikes

left quite the legacy,” says Matthew Nichols, Vice President of Branded Legacy, Inc.

September 24, 2021, The Company announced increased sales due to Spikes CBDX, LLC. The Company has seen an over 80% increase in revenues over its previous quarter in 2021. Branded Legacy, Inc. has been leveraging its Chairman, Brandon Spikes, and his credibility in the sports arena to increase sales. Spikes will be inducted in the University of Florida Hall of Fame in the coming months, and this has played a large role in the excitement for brick-and-mortar locations to add the Spikes CBDX brand to their shelves.

Branded Legacy’s Vice President, Matthew Nichols, stated, “The Company’s revenues have turned the corner this quarter. There is a large interest in the Spikes CBDX brand, and we are expecting another jump in sales as we close out the month and move into the fourth quarter.”

October 06, 2021, Branded Legacy, Inc. signs licensing agreement for rights to use “Spikes” in the name of a Gainesville kava bar.

The Company signed a distribution agreement earlier this year with Sacred Leaf Shops in Gainesville, FL. At that time, talks began of opening a kava bar inside the CBD-focused store. A soft opening began last week, and with the University of Florida Hall of Fame induction events happening this Friday and Saturday, Chairman Brandon Spikes has agreed to license the use of his last name in the name of “Spikes Kava Bar” located inside Sacred Leaf Shops at 3743 W. University Ave, Gainesville, FL 32607 in exchange of an exclusive agreement to supply Spikes Kava Bar with Elev8 Hemp and Spikes CBDX products.

Sacred Leaf Shops owner, Ally Liu quotes, “We’ve done a lot of research in opening this kava bar. With Brandon Spikes’ name on the kava bar, we have been able to create a menu and a brand that we can expand into more locations in the next few years.”

Kava is an herbal remedy that some people use to relieve stress and anxiety and boost sleep according to recent studies. This plant extract has a calming, euphoric effect that some people compare with that of alcohol. Kava is native to the island of the Pacific Ocean and has a long history of use in alternative medicine and traditional ceremonies. People traditionally mix kava with water or boil it into a tea. Those from the South Pacific islands use this kava drink during cultural and religious ceremonies to create a state of altered consciousness.

Branded Legacy’s Chairman, Brandon Spikes, stated, “When the Company brought this idea up to me, I jumped on the opportunity. The location is prime for something like this, and Ally was eager to work with us.”

Vice President, Matthew Nichols, commented, “A lot of groundwork has gone into making this happen by all parties involved. This can potentially lead to franchise opportunities in the future as well as other form of brick-and-mortar opportunities to increase revenues and expand our footprint.”

October 21, 2021, the Company officially sells out of its newest products, Delta 8 Gummies. Spikes CBDX is making its presence known in Central Florida. The Company has sold through all its newest product, Delta 8 Gummies. Delta 8 has quickly gained a lot of attention over the last year. Adding several Delta 8 products to the Company’s portfolio has proven to be successful. The Company stated that it plans to expand its sales team, to add to its growing footprint in Florida, before expanding its Delta 8 line of products.

Brandon Spikes, Chairman of Branded Legacy, Inc., stated, “We have done our share of work to get our brand out there. It is a great feeling of accomplishment knowing how the market is reacting to Spikes CBDX.”

In Gainesville, FL, newly opened Spikes Kava Bar has been experiencing some great traffic. With its soft opening a couple weeks ago, Brandon Spikes was present in the kava bar during the week of his induction into the University of Florida Hall of Fame along with Brandon James. Before the induction, Mr. Spikes was able to bring family and friends to Spikes Kava Bar to witness customers enjoying themselves and the products.

Vice President of Branded Legacy, Inc., Matthew Nichols, stated, "We have seen a spike in new stores bringing on Spikes CBDX. This is a very exciting time for the Company. I have personally received word from our distribution partner in Gainesville, FL, that they have hired a salesperson to focus solely on the Spikes CBDX brand. These next few months the Company plans to hire several sales executives to continue this growth exponentially."

November 02, 2021, Branded Legacy, Inc., secured a booth for 2021 Florida Cannabis Festival.

Branded Legacy, Inc. will be occupying booth 293 at the 2021 Florida Cannabis Festival this weekend on November 6-7, 2021. This was a one-day event in past, but given the growth in the industry, it is a two-day event this year. The Company is using this as a marketing effort to gain exposure for both Spikes CBDX and Elev8 Hemp. Chairman of the Board, Brandon Spikes, will be attending this event promoting both brands and networking with others in the industry. Mr. Spikes will be sampling out CBD beverages while engaging people about the brands.

Vice President, Matthew Nichols, states, "This originally began as a donation to the festival to promote the brands, and quickly became an opportunity for Brandon and the team to market Spikes CBDX and Elev8 Hemp, make new contacts, and open doors for new opportunities. We are excited to see the results of this marketing effort."

The Company, in a recent press release, announced that they had sold through their initial run of Delta 8 product. Spikes CBDX is quickly finding its ability to fulfill orders in a quick and efficient process and has created opportunity where many companies are on back order.

Mr. Spikes stated, "I'm very excited to attend this Cannabis Festival with some of our team. We are continuously expanding our footprint in Florida, and I am looking forward to releasing information on our growing sales team over the next couple weeks."

November 08, 2021, the Company onboards four new sales reps this week.

Following the induction of Chairman of the Board, Brandon Spikes, into the University of Florida Hall of Fame, Branded Legacy filled four new sales executive roles in an effort to expand sales in 3 different territories. Two sales executives are working in the Gainesville and surrounding area, one is in South Florida, and one is in the San Francisco Bay area. All of which have sales experience and industry specific knowledge. In the first week, 28 new potential accounts have shown interest in carrying Spikes CBDX and Elev8 Hemp products.

This has proven to be helpful to stay current with the trends in the everchanging CBD and hemp world. Within a few short days the Company's new sales team has close to thirty new locations ready to start carrying Spikes CBDX and Elev8 Hemp products. With the average order being around five hundred dollars per location, Branded Legacy, Inc. is expecting revenues to increase quickly.

Vice President of Branded Legacy, Inc., Matthew Nichols, stated, "after speaking with all of these prospects, it became clear to me that these were the right people for the job. They are all excited about the opportunity to help the company grow revenues, earn commissions and be a part of something great."

November 12, 2021, Branded Legacy, Inc., appoints Brandon White to executive team as President of the Company.

Branded Legacy, Inc., through much discussion amongst the board of directors, has decided to expand its executive team with an individual who has a strong track record of growing and expanding companies. On Friday, November 5, 2021, the board of directors signed a board resolution naming Brandon White as President of Branded Legacy, Inc.

Brandon White is a sales and business development professional with over fifteen years of experience. He has a proven successful track record of working with both large corporations as well as startups to streamline efficiencies, build relationships, grow sales, and increase market share. Mr. White graduated from UNC Greensboro with a Bachelor's Degree in Business Administration with a focus on Economics. After college he went on to work for three fortune 50 companies with revenues in excess of \$600 million. Throughout his career, he has run successful sales teams as well as developed them from the ground up. White's experience ranges from taking two companies from just ideas into developed products with market success all the way to expanding revenues for an existing company from \$430,000 to over \$12 million in under 30 months. In addition, he ran a business unit producing earnings of over \$30 million. Mr. White's sales and marketing background will play a significant role in Branded Legacy, Inc.'s success over the next year.

President of Branded Legacy, Inc, Brandon White, stated, "I'm very excited to partner with Branded Legacy and most importantly Mr. Brandon Spikes. As a past professional athlete these products are extremely important to health, recovery, and overall wellbeing. Spikes CBDX and Elev8 Hemp are the cutting edge of this revolution, and I'm honored to be a part of it."

Vice President of Branded Legacy, Inc., Matthew Nichols, stated, "As soon as I met Brandon, I knew that this was the missing link to our executive team. With Brandon's track record, drive and passion, I believe that 2022 will be a huge success for Branded Legacy. We have already implemented several changes this week that have increased efficiencies of operating procedures and our sales team is responding extremely well."

November 24, 2021, Branded Legacy, Inc., implements new standard operating procedures. New President of Branded Legacy, Brandon White, makes immediate impact upon joining the team. Mr. White tapped into his network to forge new business relationships that will streamline operations and provide sales support for new sales team.

Last month, the sales team sold through first run of Delta 8 Gummies. A significantly larger second run was delivered earlier this month to meet the demand of the Company's growing customer base. The sales team took advantage of the waiting period and discovered a sweet spot for the Spikes CBDX brand: physical therapy and chiropractic offices. They have generated nearly 10 strong leads for Spikes CBDX topicals: massage oil, cryo-gel and cream.

President of Branded Legacy, Brandon White, states, "The feedback we have gotten on the products are great. Active recovery is why Spikes CBDX started, and our best asset is former NFL linebacker Brandon Spikes. There is a huge opportunity and demand for our topical line in the medical industry."

White's strong sales and leadership background seem to have made the greatest impact for the Company. The executive team agrees that new standard operating procedures are vital to the Company's long-term success. With the new sales team on the ground and support from the executive team, the Company has been making progress on all fronts.

Vice President of Branded Legacy, Matthew Nichols, comments, "Brandon and I work well together. We collaborate daily and have made progress in many areas. There's much to be excited about, and it's just on the horizon."

December 28, 2021, Branded Legacy, Inc., increase sales as new executive team implements changes.

The Company has made substantial changes under new management for both productivity and operations. The focus of the executive team has been to tighten the screws on operations and increase sales to end 2021. December 2021 sales doubled that of December 2020. This is a direct result of the Company's new leadership and new sales team. Operationally, the Company announces its new corporate

office at 37 N Orange Ave Suite 304, Orlando, FL 32801.

Both Spikes CBDX and Elev8 Hemp have sights to add new products to their lineups in Q1 of 2022. Based on market research and demand, the Company expects to see substantial growth in revenues from both brands.

Vice President of Branded Legacy, Matthew Nichols, comments, "2022 is going to be a great year for Branded Legacy, Inc. The entire executive team has one focus: the success of the Company. The addition of President Brandon White has been paramount in this mission. We have some very exciting things coming down the pike."

B. Management's Discussion and Analysis of Financial Condition and Results of Operations.

1. Competition in the hemp market is high however Elev8 Hemp Coffee and Elev8 Hemp Tea has gained quick traction in the hemp market. We are yet to see any other hemp teas in traditional tea bags as Elev8 has done. The true competitors are the ones with a larger product base and have longevity in the industry.

Spikes CBDx faces a lot of competition as there are some well-developed brands with a large market share already. Spikes CBDx brings an advantage with a premium quality product and providing transparency through analysis reports of all CBD used in products as well as the credibility of a former NFL Linebacker, Brandon Spikes.

Plans require putting a lot of money into marketing and advertising as well as bring on additional sales representatives. Management plans to increase liquidity and continue to increase funding for operations.

2. Since the end of 2018 Branded Legacy has effectively utilized its cash flow in marketing and increased sales because of this.
The Company has hired two full time Sales Associates to handle all existing accounts as well as outside sales. These new positions will be expanding into a team of five sales reps to help with growing sales by the end of 2022.

Part E

Item 17 Issuance History

- A. Issuance in chronological order

Third Quarter - 2019

On August 29, 2019 Bright Rain Collaborative, Robert Sitter, was issued 413,223 common shares for marketing services.

An accredited investor Mark Thomas was issued 15,950 Preferred Series D shares on August 29, 2019.

An accredited investor Brandon Spikes was issued 20,400,000 shares of common stock from the conversion of 340,000 Preferred Series D shares on September 4, 2019.

An accredited investor Brandon Spikes was issued 15,000,000 shares of common stock from the conversion of 1,500,000 Preferred Series B shares on September 17, 2019.

Fourth Quarter - 2019

On December 13th, 2019 GHS Investments, LLC, Mark Grober, was issued 913,839 Shares of Common Shares as commitment shares to do business together.

First Quarter - 2020

On March 25, 2020 Martin Del Monte was issued 250,000 preferred series D shares per a PPM.

Second Quarter - 2020

There are no shares issued during this time.

Third Quarter - 2020

On July 9, 2020 Jermain Strong was issued 15,000,000 common shares per an employment agreement.

On July 9, 2020 Phillip Friedman was issued 5,000,000 common shares per an board agreement.

On July 28, 2020 Matthew Nicoletti was issued 3,078,540 common shares per conversion of preferred shares.

On August 10, 2020 Jermain Strong was issued 20,000,000 common shares per an amendment employment agreement.

On August 24, 2020 Mark Parson was issued 87,500 common shares per an advisory board agreement.

On August 24, 2020 Ryan Medico cancelled 33,334 common shares per an agreement with Company.

Fourth Quarter - 2020

On October 14, 2020 Marcus Cromartie was issued 87,500 common shares per an advisory board agreement with the Company.

On October 14, 2020 Brandon James was issued 87,500 common shares per an advisory board agreement with the Company.

On October 14, 2020 David M Weaver Jr was issued 87,500 common shares per an advisory board agreement with the Company.

On October 14, 2020 Willie Perry was issued 87,500 common shares per an advisory board agreement with the Company.

On October 14, 2020 Marquise Williams was issued 87,500 common shares per an advisory board agreement with the Company.

On October 14, 2020 James Alsop was issued 87,500 common shares per an advisory board agreement with the Company.

On October 30, 2020 Ryan Medico was issued 4,410,000 common shares per a conversion of preferred shares.

On November 23, 2020 Travis Carter was issued 87,500 common shares per an advisory board agreement with the Company.

On November 23, 2020 Ryan Hudson was issued 87,500 common shares per an advisory board agreement with the Company.

First Quarter - 2021

On January 28, 2021 Brandon Spikes was issued 15,000,000 common shares per an employment agreement with the Company.

On February 1, 2021 Jamie Collins was issued 7,000,000 common shares per a consulting agreement with the Company.

On February 1, 2021 Sammy Watkins was issued 7,000,000 common shares per a consulting agreement with the Company.

On March 4, 2021 Joe McDonald Jr was issued 87,500 common shares per an advisory board agreement with the Company.

On March 10, 2021 Jeffrey Bloss was issued 1,102,080 common shares per conversion of preferred shares.

On March 10, 2021 Mark Thomas was issued 1,102,080 common shares per conversion of preferred shares.

On March 10, 2021 Andrew Holloway was issued 1,102,080 common shares per conversion of preferred shares.

On March 17, 2021 Zachary Brown was issued 87,500 common shares per an advisory board agreement with the Company.

On March 25, 2021 William Wrisinger was issued 1,102,080 common shares per conversion of preferred shares.

Second Quarter - 2021

On April 28, 2021 Martin DelMonte was issued 5,001,000 common shares conversion of preferred shares.

On May 18, 2021 Matthew Nichols was issued 22,000,000 common shares per an addendum to an employment agreement.

Third Quarter - 2021

On September 9, 2021 Brandon Spikes was issued 80,000,000 common shares per an amendment to his employment agreement.

On September 16, 2021 RB Crown Consulting, LLC was issued 16,800,000 common shares per a conversion notice.

On September 22, 2021 Ryan Medico was issued 18,960,000 common shares per a conversion notice.

On September 23, 2021 R&J Management Group, LLC was issued 333,000 preferred series D shares per a consulting agreement.

On September 23, 2021 R&J Management Group, LLC was issued 12,500,000 restricted common shares per a consulting agreement.

Fourth Quarter - 2021

On December 14, 2021 Brandon Spikes was issued 120,000,000 restricted common shares per an addendum to his employment agreement.

On December 14, 2021 Brandon White was issued 60,000,000 restricted common shares per an addendum to his employment agreement.

On December 14, 2021 Matthew Nichols was issued 20,000,000 restricted common shares per an addendum to his employment agreement.

B. List of Notes

As of December 31, 2021, the Company has zero convertible notes.

Part F **Exhibits**

Item 18 **Material Contracts.**

The Company leases its corporate office space located at 37 N Orange Ave Suite 304, Orlando, FL 32801 and has signed an agreement with a duration from December 1, 2021 through November 30, 2022.

- A. The monthly fixed rate is \$1,272.
- B. No significant management contracts
- C. Management Contracts - On November 27, 2019 the Company came to an agreement with Kona Gold Solutions to exchange 2,746,723 shares of Series D Preferred Stock for a \$1,500,000 non-convertible promissory note. Payment begin (10) years from the date hereof. This Note may be prepaid in full at any time without cost or penalty to Borrower. If the Borrower fails to make payment in the full on or before the Maturity Date, Borrower agrees to pay a late charge to Lender or Note Holder in the amount of \$1,000 per month until payment in full. The Debt shall not be convertible into common stock of the Borrower. The Debt shall be unsecured.

Item 19 **Articles of incorporation and Bylaws.**

Articles of Incorporation

Corporate Bylaws

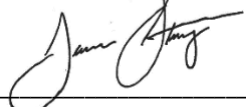
Item 20 **Purchases of Equity Securities by the Issuer and Affiliated Purchasers.**
There have been no purchases of Equity Securities.

Item 21 **Issuer's Certification**

I, Jermain Strong, certify that:

- 1. I have reviewed this Quarterly Disclosure Statement of Branded Legacy, Inc.;
- 2. Based on my knowledge, this Disclosure Statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this Disclosure Statement; and
- 3. Based on my knowledge, the Financial Statements and other financial information included or incorporated by reference in this Disclosure Statement, fairly present in all material respects, the financial condition, results of operations and cash flows of Branded Legacy Inc. as of and for the periods presented in this Disclosure Statement.

November 11, 2021



Jermain Strong

Chief Executive Officer and Chairman